

Solvency Statement

Under section 643 of Companies Act 2006 ("CA 2006") made on 10 December 2014

Company number

03298738

Name of company

UK Gold Holdings Limited (the "Company")

FRIDAY



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12/12/2014

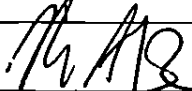
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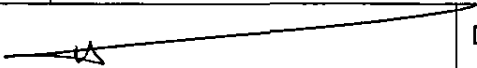
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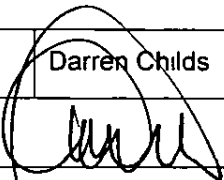
We, being all of the directors of the Company as at the date of this statement, make the following statement under section 643 of the CA 2006 for the purposes of section 642 of the CA 2006

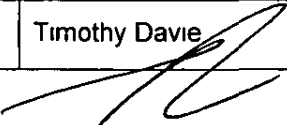
Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that

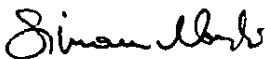
- 1 as regards the Company's situation at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts,
- 2 taking into account the current intention to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge its debts in full within twelve months of the commencement of such winding up of the Company, and
- 3 should winding up of the Company not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Name of director	Marcus Arthur		
Signed		Date	10.12.2014

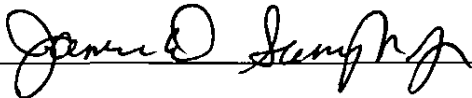
Name of director	Andrew Bott		
Signed		Date	10.12.2014

Name of director	Darren Childs		
Signed		Date	10.12.2014

Name of director	Timothy Davie		
Signed		Date	10.12.2014

Name of director	Simone Nardi		
Signed		Date	10.12.2014

Name of director	Joseph Necastro		
Signed		Date	

Name of director	James Samples		
Signed		Date	10.12.2014

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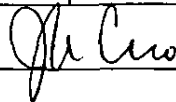
Name of director	Marcus Arthur		
Signed		Date	

Name of director	Andrew Bott		
Signed		Date	

Name of director	Darren Childs		
Signed		Date	

Name of director	Timothy Davie		
Signed		Date	

Name of director	Simone Nardi		
Signed		Date	

Name of director	Joseph Necastro		
Signed		Date	10 12 2014

Name of director	James Samples		
Signed		Date	