



1 Puddle Dock  
London EC4V 3PD  
United Kingdom

Tel +44 (0) 20 7311 1000  
Fax +44 (0) 20 7311 2935  
DX 38050 Blackfriars

The Directors  
UK Gold Holdings Limited  
160 Great Portland Street  
London  
W1W 5QA

Our ref as/644

Contact Neil Davies  
020 7311 2230

6 June 2002

Dear Sirs

**Statement to the Directors of UK Gold Holdings Limited (registered number 3298738)**

In accordance with section 394 of the Companies Act 1985, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors.

**KPMG**

*KPMG*  
*Chartered Accountants*  
*Registered Auditors*  
6 June 2002



KPMG, a partnership established under English law, is a member of KPMG International, a Swiss association

KPMG is registered to carry on audit work by the Institute of Chartered Accountants in England and Wales and

authorised by the Financial Services Authority for investment business activities. The principal place of

business is 8 Salisbury Square, London EC4Y 8BB where a list of partners' names is open to inspection