



Companies House

for the record

Company Name

DYNEGY STORAGE LIMITED

## 363s Annual Return

- > Please check the details printed in blue on this statement.
- > If any details are wrong, strike them through and write the correct details in the "Amended details" column.
- > Please use black pen and write in capitals

Company Type

Private Company Limited By Shares

Company Number

3294124

Information extracted from

Companies House records on

16th January 2002

### Section 1: Company details



Ref: 3294124/03/10

|                                                                                                                                                                 | Current details                                                                                                                                                                                                                                                                                                                                                      | Amended details                                 |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |                                                                                                                                                                                                                                                                                                                                   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------|-------------|------|--------------------------------|--|--|--|--|--|--|--|--|--|--|--|--|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| > Registered Office Address<br><i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>     | 41 Vine Street<br>London<br>EC3N 2AA                                                                                                                                                                                                                                                                                                                                 | Address<br><br><br><br>UK Postcode    - - - - - |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |                                                                                                                                                                                                                                                                                                                                   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| > Register of Members<br><i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>           | Address where the Register is held<br><br>At Registered Office                                                                                                                                                                                                                                                                                                       | Address<br><br><br><br>UK Postcode    - - - - - |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |                                                                                                                                                                                                                                                                                                                                   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| > Register of Debenture Holders<br><i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i> | Not Applicable                                                                                                                                                                                                                                                                                                                                                       | Address<br><br><br><br>UK Postcode    - - - - - |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |                                                                                                                                                                                                                                                                                                                                   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| > Principal Business Activities<br><i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i> | <table border="1"> <thead> <tr> <th>SIC Code</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>4020</td> <td>Mfr of gas; mains distribution</td> </tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> </tbody> </table> | SIC Code                                        | Description | 4020 | Mfr of gas; mains distribution |  |  |  |  |  |  |  |  |  |  |  |  | <table border="1"> <thead> <tr> <th>SIC CODE</th> <th>Description</th> </tr> </thead> <tbody> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> </tbody> </table> | SIC CODE | Description |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| SIC Code                                                                                                                                                        | Description                                                                                                                                                                                                                                                                                                                                                          |                                                 |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |                                                                                                                                                                                                                                                                                                                                   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 4020                                                                                                                                                            | Mfr of gas; mains distribution                                                                                                                                                                                                                                                                                                                                       |                                                 |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |                                                                                                                                                                                                                                                                                                                                   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                      |                                                 |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |                                                                                                                                                                                                                                                                                                                                   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                      |                                                 |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |                                                                                                                                                                                                                                                                                                                                   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                      |                                                 |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |                                                                                                                                                                                                                                                                                                                                   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                      |                                                 |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |                                                                                                                                                                                                                                                                                                                                   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                      |                                                 |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |                                                                                                                                                                                                                                                                                                                                   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                      |                                                 |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |                                                                                                                                                                                                                                                                                                                                   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| SIC CODE                                                                                                                                                        | Description                                                                                                                                                                                                                                                                                                                                                          |                                                 |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |                                                                                                                                                                                                                                                                                                                                   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                      |                                                 |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |                                                                                                                                                                                                                                                                                                                                   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                      |                                                 |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |                                                                                                                                                                                                                                                                                                                                   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                      |                                                 |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |                                                                                                                                                                                                                                                                                                                                   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                      |                                                 |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |                                                                                                                                                                                                                                                                                                                                   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                      |                                                 |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |                                                                                                                                                                                                                                                                                                                                   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                      |                                                 |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |                                                                                                                                                                                                                                                                                                                                   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| > Please enter additional principal activity code(s) in "Amended details" column. See notes for guidance for list of activity codes.                            |                                                                                                                                                                                                                                                                                                                                                                      |                                                 |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |                                                                                                                                                                                                                                                                                                                                   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

## Section 2: Details of Officers of the Company

|                                                                                                                                                                                                                                                                  | Current details                                                                                                                                                                                                                                                                                         | Amended details                                                                                                                                                                                                                                                                                                                        |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>&gt; Company Secretary</b><br><i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i><br><br><i>Particulars of a new Company Secretary must be notified on form 288.</i> | <b>Name</b><br><b>Lisa Quick METTS</b><br><br><b>Address</b><br><b>247 Saddle Ridge</b><br><b>The Woodlands</b><br><b>Texas 77380</b><br><b>Usa</b>                                                                                                                                                     | <b>Name</b><br><br><b>Address</b><br><br><br><br><b>UK Postcode</b> _ _ _ _<br><b>Date of change</b> _ _ / _ _ / _ _ _ _<br><b>Date Lisa Quick METTS</b><br><b>ceased to be secretary (if applicable)</b><br>_ _ / _ _ / _ _ _ _                                                                                                       |
| <b>&gt; Director</b><br><i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i><br><br><i>Particulars of a new Director must be notified on form 288.</i>                   | <b>Name</b><br><b>Gary Thomas CARDONE</b><br><br><b>Address</b><br><b>Southington Mill House</b><br><b>The Lynch, Overton</b><br><b>Basingstoke</b><br><b>Hampshire</b><br><b>RG25 3DQ</b><br><br><b>Date of birth</b> 20/03/1958<br><br><b>Nationality</b> American<br><br><b>Occupation</b> President | <b>Name</b><br><br><b>Address</b><br><br><br><br><b>UK Postcode</b> _ _ _ _<br><b>Date of birth</b> _ _ / _ _ / _ _ _ _<br><b>Nationality</b> _____<br><b>Occupation</b> _____<br><b>Date of change</b> _ _ / _ _ / _ _ _ _<br><b>Date Gary Thomas CARDONE</b><br><b>ceased to be director (if applicable)</b><br>_ _ / _ _ / _ _ _ _  |
| <b>&gt; Director</b><br><i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i><br><br><i>Particulars of a new Director must be notified on form 288.</i>                   | <b>Name</b><br><b>Robert Dupre DOTY JR</b><br><br><b>Address</b><br><b>1 Pine Crescent Court</b><br><b>Houston Texas 77024</b><br><br><b>Date of birth</b> 18/06/1957<br><br><b>Nationality</b> American<br><br><b>Occupation</b> Cfo                                                                   | <b>Name</b><br><br><b>Address</b><br><br><br><br><b>UK Postcode</b> _ _ _ _<br><b>Date of birth</b> _ _ / _ _ / _ _ _ _<br><b>Nationality</b> _____<br><b>Occupation</b> _____<br><b>Date of change</b> _ _ / _ _ / _ _ _ _<br><b>Date Robert Dupre DOTY JR</b><br><b>ceased to be director (if applicable)</b><br>_ _ / _ _ / _ _ _ _ |

|                                                                                                                                                                                                                                         | Current details                                                                                                                                                                                                                                                   | Amended details                                                                                                                                                                                                                                                                                                                                                       |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>&gt; Director</b><br>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.<br><br><i>Particulars of a new Director must be notified on form 288.</i> | <b>Name</b><br>Alistair George Sinclair GEDDES<br><br><b>Address</b><br>18 Cromar Gardens<br>Kingswells<br>Aberdeen<br>Grampian<br>AB15 8TF<br><br><b>Date of birth</b> 18/04/1962<br><br><b>Nationality</b> British<br><br><b>Occupation</b> Director Operations | <b>Name</b><br>_____<br><br><b>Address</b><br>_____<br>_____<br>_____<br><br><b>UK Postcode</b> _ _ _ _ _<br><b>Date of birth</b> _ _ / _ _ / _ _ _ _<br><b>Nationality</b> _____<br><b>Occupation</b> _____<br><b>Date of change</b> _ _ / _ _ / _ _ _ _<br><b>Date</b> Alistair George Sinclair GEDDES ceased to be director (if applicable)<br>_ _ / _ _ / _ _ _ _ |
| <b>&gt; Director</b><br>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.<br><br><i>Particulars of a new Director must be notified on form 288.</i> | <b>Name</b><br>David R ROTH<br><br><b>Address</b><br>20 St Christopher Court<br>Sugarland<br>Texas<br>77479<br>Usa<br><br><b>Date of birth</b> 07/12/1965<br><br><b>Nationality</b> American<br><br><b>Occupation</b> Vice President                              | <b>Name</b><br>_____<br><br><b>Address</b><br>_____<br>_____<br>_____<br><br><b>UK Postcode</b> _ _ _ _ _<br><b>Date of birth</b> _ _ / _ _ / _ _ _ _<br><b>Nationality</b> _____<br><b>Occupation</b> _____<br><b>Date of change</b> _ _ / _ _ / _ _ _ _<br><b>Date</b> David R ROTH ceased to be director (if applicable)<br>_ _ / _ _ / _ _ _ _                    |
| <b>&gt; Director</b><br>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.<br><br><i>Particulars of a new Director must be notified on form 288.</i> | <b>Name</b><br>Nigel John WAKEFIELD<br><br><b>Address</b><br>2 Lyford Road<br>London<br>SW18 3LG<br><br><b>Date of birth</b> 13/04/1966<br><br><b>Nationality</b> British<br><br><b>Occupation</b> Assett Manager                                                 | <b>Name</b><br>_____<br><br><b>Address</b><br>_____<br>_____<br>_____<br><br><b>UK Postcode</b> _ _ _ _ _<br><b>Date of birth</b> _ _ / _ _ / _ _ _ _<br><b>Nationality</b> _____<br><b>Occupation</b> _____<br><b>Date of change</b> _ _ / _ _ / _ _ _ _<br><b>Date</b> Nigel John WAKEFIELD ceased to be director (if applicable)<br>_ _ / _ _ / _ _ _ _            |

|                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Current details                                                                                                                                                                                                                           | Amended details                                                                                                                                                                                                                  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>&gt; Issued Share Capital</b><br><i>This table shows the total number of shares that have been issued by your company and their Nominal Value. If any of the details are wrong, please fill in the correct details.</i>                                                                                                                                                                                                                       | <b>Class of share</b><br>Ordinary<br><b>Nominal value of each share</b><br><del>£1.00</del><br><b>Number of shares issued</b><br><del>220,000,002</del><br><b>Aggregate Nominal Value of issued shares</b><br><del>£220,000,002.00.</del> | <b>Class of share</b><br><u>ORDINARY</u><br><b>Nominal value of each share</b><br><u>£1.00</u><br><b>Number of shares issued</b><br><u>463,256,732</u><br><b>Aggregate Nominal Value of issued shares</b><br><u>£463,256,732</u> |
| <b>&gt; Total shares issued and value</b><br><i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>                                                                                                                                                                                                                                                                        | <b>Total number of shares issued</b><br><del>220,000,002</del><br><b>Total Nominal value of shares issued</b><br><del>£220,000,002.00.</del>                                                                                              | <b>Total number of shares issued</b><br><u>463,256,732</u><br><b>Total Nominal value of shares issued</b><br><u>£463,256,732</u>                                                                                                 |
| <b>&gt; At the date of this Annual Return, if the company has altered or changed its share capital in any way or allotted new shares, please refer to the guidance notes for details of the appropriate form that should be sent with this Annual Return. Annual return guidance notes are available on the Companies House web site at <a href="http://www.companieshouse.gov.uk">www.companieshouse.gov.uk</a> or by ringing 0870 3333636.</b> |                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                  |

**Section 4: Details of Shareholders**

- > The details we hold on your company's shareholders and their shareholdings are printed below. These are based on your last Annual Return.
- > If any details have changed, or if any shares have been transferred, please fill in the details in the "Amended details" or "Shares transferred" column.
- > Please give details of any other shareholders in Section 5.

| Current details |                                                                                |                            | Amended details          |                      | Shares transferred                                      |                              |                                       |
|-----------------|--------------------------------------------------------------------------------|----------------------------|--------------------------|----------------------|---------------------------------------------------------|------------------------------|---------------------------------------|
| >               | <b>Shareholder Name</b><br>BG GENERAL HOLDINGS LTD                             |                            | Name                     |                      |                                                         |                              |                                       |
|                 |                                                                                |                            | Address                  |                      |                                                         |                              |                                       |
|                 | <b>Address</b><br>100 Thames Valley Park Drive<br>Reading Berkshire<br>RG6 1PT |                            | UK Postcode              |                      |                                                         |                              |                                       |
|                 |                                                                                |                            | <b>Shares held</b>       |                      | <b>Shares transferred by</b><br>BG GENERAL HOLDINGS LTD |                              |                                       |
|                 | <b>Class</b><br>Ordinary                                                       | <b>Number</b><br>220000000 | <b>Class</b><br>ORDINARY | <b>Number</b><br>NIL | <b>Class</b><br>ORDINARY                                | <b>Number</b><br>220,000,000 | <b>Date of transfer</b><br>28/11/2001 |
|                 |                                                                                |                            |                          |                      |                                                         |                              |                                       |
| >               | <b>Shareholder Name</b><br>BG TRANSCO PLC                                      |                            | Name                     |                      |                                                         |                              |                                       |
|                 |                                                                                |                            | Address                  |                      |                                                         |                              |                                       |
|                 | <b>Address</b><br>100 Thames Valley Park Drive<br>Reading Berkshire<br>RG6 1PY |                            | UK Postcode              |                      |                                                         |                              |                                       |
|                 |                                                                                |                            | <b>Shares held</b>       |                      | <b>Shares transferred by</b><br>BG TRANSCO PLC          |                              |                                       |
|                 | <b>Class</b><br>Ordinary                                                       | <b>Number</b><br>2         | <b>Class</b><br>ORDINARY | <b>Number</b><br>NIL | <b>Class</b><br>ORDINARY                                | <b>Number</b><br>2           | <b>Date of transfer</b><br>--/--/---- |
|                 |                                                                                |                            |                          |                      |                                                         |                              |                                       |

**Section 5: Details of Other Shareholders**

- > Please fill in details of any persons or corporate bodies who are shareholders of the company at the date of this return, but whose details are not printed in Section 4.
- > Also, provide the details of any persons who became but have ceased to be shareholders of the company since the date of the last annual return.
- > For jointly held shares please list those joint shareholders consecutively on the form. If a joint shareholder also holds shares in their own right, list that holding separately.
- > Please copy this page if there is not enough space to enter all the company's other shareholders.

| Shareholders details                                                                                                         | Class and number of shares or amount of stock held | Class and number of shares or amount of stock transferred (If appropriate) | Date of registration of transfer (If appropriate) |
|------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|----------------------------------------------------------------------------|---------------------------------------------------|
| Name<br><u>DYNEGY EUROPE LIMITED</u><br>Address<br><u>41 VINE STREET</u><br><u>LONDON</u><br>UK Postcode <u>EC 3 N 2 A A</u> | 463,256,732<br>ORDINARY SHARES<br>OF £1.00 EACH    |                                                                            |                                                   |
| Name<br>_____<br>Address<br>_____<br>_____<br>_____<br>UK Postcode <u>  -  -  -  -  -  -</u>                                 |                                                    |                                                                            |                                                   |
| Name<br>_____<br>Address<br>_____<br>_____<br>_____<br>UK Postcode <u>  -  -  -  -  -  -</u>                                 |                                                    |                                                                            |                                                   |
| Name<br>_____<br>Address<br>_____<br>_____<br>_____<br>UK Postcode <u>  -  -  -  -  -  -</u>                                 |                                                    |                                                                            |                                                   |



Companies House

— for the record —

## 363s Annual Return Declaration

- > When you have checked all the sections of this form, please complete this page and sign the declaration below.
- > If you want to change the made up date of this annual return, please complete 2 below.

### 1. Declaration

- ☐ I confirm that the details in this annual return are correct as at the made-up-date (shown at 2 below). I enclose the filing fee of £15.

Signature

(Director / Secretary)

Date

10/02/2002

*This date must not be earlier than the return date at 2 below*

#### What to do now

Complete this page then send the whole of the Annual Return and the declaration to the address shown at 4 below.

### 2. Date of this return

- ☒ This AR is made up to 1/2/2002
- If you are making this return up to an earlier date, please give the date here

\_\_ / \_\_ / \_\_\_\_

*Note: The form must be delivered to CH within 28 days of this date*

### 3. Date of next return

- ☐ If you wish to change your next return to a date earlier than 1st February 2003 please give the new date here:

\_\_ / \_\_ / \_\_\_\_

### 4. Where to send this form

- ☐ Please return this form to:
- |                        |    |                                  |
|------------------------|----|----------------------------------|
| Registrar of Companies |    | For members of the Hays Document |
| Companies House        |    | Exchange service                 |
| Crown Way              | OR | DX 33050 Cardiff                 |
| Cardiff CF14 3UZ       |    |                                  |

**Have you enclosed the filing fee with the company number written on the reverse of the cheque?**

Cheque ☐ Postal Order ☐ Cheque / Postal Order  
Number \_\_\_\_\_

*(Please complete as appropriate)*

### Contact Address

Please give the name and address of the person who should be contacted if there are any queries about this form.

Contact Name

G.L. BUSBY

Telephone number inc code

020 7 861 4548

Address

FIELD FISHER WATERHOUSE

DX number if applicable

CDE 823

35 VINE STREET

DX exchange

LONDON

LONDON CITY EC3

Postcode

EC3N 2AA