

M**403b**

CHFP025

Please do not
write in
this margin**Declaration that part of the
property or undertaking charged
(a) has been released from the
charge; (b) no longer forms part of
the company's property or undertaking**

Pursuant to section 403(1) (b) of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[4][1][1][1]

03294124

Name of company

* Dynegy Storage Limited

I, MATTHEW SKRINSHAW
of BEECH COPPICE, WOODLAND WAY, TADWORTH, SURREY(a director) ~~(the secretary)~~ ~~(the administrator)~~ ~~(the administrative receiver)~~† of the above company, dosolemnly and sincerely declare that with respect to the charge described below the part of the property
or undertaking described ~~(has been released from the charge)~~ ~~(has ceased to form part of the~~
~~company's property or undertaking)~~†Date and description of charge† A Share Charge dated 1 September 2002.

Date of registration*

Name and address of ~~(charges)~~ ~~(trustee for the debenture holders)~~† ABN AMRO Bank N.V., 250
Bishopsgate, London EC2M 4AA.Short particulars of property or undertaking released or no longer part of the company's property or
undertaking § All of the Charged Assets as defined under the Share Charge
including 126,942,309 fully paid ordinary shares in Dynegy Hornsea
Limited (Company No. 4467860) each share having a par value of £1.00.And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.Declared at Richmond, London Declarant to sign belowDay Month Year
on 23 09 2002before me [Signature] (Solicitor)A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for OathsPresentor's name, address and
reference (if any):

Doc Ref : 1268616

For official use
Mortgage section

Post room

