

MG02

Statement of satisfaction in full or in part of mortgage or charge



What this form is for
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge

What this form is NOT for
You cannot use this form to register
a statement of satisfaction
or in part of a fixed charge
company registered in Scotland.
To do this, please use form M...

TUESDAY



L204ORJ5
LD3 15/01/2013 #13
COMPANIES HOUSE

| | | |
|----------------------|--|---|
| 1 | Company details | For official use |
| Company number | 0 3 2 9 3 8 1 8 | (6) → Filling in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by * |
| Company name in full | Film Resources Limited (the "Chargor") | |

| | | |
|------------------------|---|---|
| 2 | Creation of charge | ① You should give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Legal charge' ② The date of registration may be confirmed from the certificate |
| Date charge created | d1 d9 m0 m9 y2 y0 y0 y8 | |
| Description ① | A credit and guaranty agreement between, amongst others, the Chargor and the Chargee | |
| Date of registration ② | d0 d6 m1 m0 y2 y0 y0 y8 | |

| | | |
|----------|---|---|
| 3 | Name and address of chargee(s), or trustee(s) for the debenture holders | Continuation page Please use a continuation page if you need to enter more details |
| | Please give the name and address of the chargee(s), or trustee(s) for the debenture holders | |
| Name | JPMorgan Chase Bank N A | |
| Address | 277 Park Avenue, 16th Floor, New York, NY | |
| Postcode | 1 0 1 7 2 | |
| Name | N/A | |
| Address | | |
| Postcode | | |
| Name | N/A | |
| Address | | |
| Postcode | | |

MG02

Statement of satisfaction in full or in part of mortgage or charge

4 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars

All rights in and to the cash collateral accounts, all cash documents, instruments and securities from time to time held therein

5 Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

- In full
- In part

① Please tick one box only

6 Signature

Please sign the form here

Signature

Signature

X Mayer Brown International LLP X
20357

This form must be signed by a person with an interest in the registration of the charge

MG02

Statement of satisfaction in full or in part of mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Will Lyons

Company name Mayer Brown International LLP

Address 201 Bishopsgate

Post town London

County/Region

Postcode E C 2 M 3 A F

Country

DX DX 556 London and City

Telephone +44 20 3130 3000



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- The company name and number match the information held on the public Register
- You have completed the charge details in Section 2
- You have completed the name and address of the chargee, or trustee for the debenture holders
- You have completed the short particulars of the property mortgaged or charged
- You have confirmed whether the charge is to be satisfied in full or in part
- You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk