M

Declaration of satisfaction in full or in part of mortgage or charge

COMPANIES FORM No. 403a

403a

CHFP025

Please do not write in this margin Pursuant to section 403(1) of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

 Insert full name of company

† Delete as appropriate

Insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc

§ The date of registration may be confirmed from the certificate

ø Insert bnef details of property To the Registrar of Companies (Address overleaf)

For official use Compar

Company number

03293818

Name of company

*FILM RESOURCES LIMITED

1, ROBERT JAMES HILLHOUSE FOR AND ON BEHALF OF MAWLAW SECRETARIES LIMITED of 20 BLACKFRIARS LANE, LONDON, EC4V 6HD

Date and Description of charge ‡ DEBENTURE DATED 05/07/2007

Date of Registration § 12/07/2007

BARCLAYS BANK PLC (THE SECURITY TRUSTEE), 1 CHURCHILL PLACE,

LONDON E14 5HP

Short particulars of property charged ø

Fixed and floating charges over the undertaking and all property and assets present and future including goodwill bookdebts uncalled capital buildings fixtures fixed plant and machinery

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at FAEGRE & BENSON LLP

Declarant to sign below

7 PILGRIM STREET, LONDON, EC4V 6LB

Day Month Year

2 | 4 | 0 | 9 | 2 | 0 | 0 | 8

before me CHRISTABEL OH (

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Presentor's name, address and reference (If any)

Mayer Brown International LLP 11 Pilgrim Street London EC4V 6RW

21261/20445/08066030

For official use Mortgage section

THURSDAY



A38

25/09/2008 COMPANIES HOUSE

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Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ