CHFP010

Please do not write in this margin

COMPANIES FORM No 403a

403a

Declaration of satisfaction in full or in part of mortgage or charge

Pursuant to section 403(1) of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (address overleaf) Name of company

For official use

Company Number

3290823

* Insert full name of company

ntl Chartwell Holdings Limited

Gillian Elizabeth James, on behalf of Virgin Media Secretaries Limited, of 160 Great Portland Street, London Wlw 5QA

† delete as appropriate

insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', Debenture' etc

Ø the date of registration may be confirmed from the certificate

§ insert brief details of property

[a director][the secretary][the administrator][the administrative receiver]† of the above company, do solemnly and sincerely declare that the debt for which the charge described below was given has been paid or satisfied in [full][part]†

Date and description of charge # Second Lien Pledge Agreement dated 16 June 2006

Date of registration Ø 29 June 2006

Name and address of [chargee][trustee for the debenture holders]† Deutsche Bank AG London

Winchester House, 1 Great Winchester Street, London EC2N 2DB

Short particulars of property charged § All monies due or to become due from the

Company to the Chargee

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 179 Great Portland Street

Declarant to sign below

London W1W 5LS

Day Month Year

before me

on

Finers Stephens Innocent LLP 179 Great Portland Street

03/04/2007

A Commissioner for Oaths or Notary Public or Justice of the Peace Preschictor having the powers conferred on a Commissioner for Oaths

Presenter's name, address and reference (if any)

Fried Frank Harris Schriver & Jacobson (London) LLP 99 City Road London EC1Y 1AX

For official use (02/06) Mortgage Section

Post room

COMPANIES HOUSE



Notes:

The address of the Registrar of Companies is -

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

DX 33050 Cardiff

