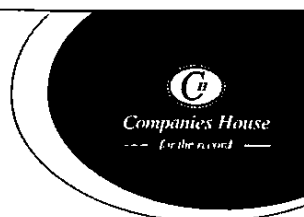


SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



☒ **What this form is for**
You may use this form to give notice
of consolidation, sub-division,
redemption of shares or
re-conversion of stock into shares.

☐ **What this form is NOT for**
You cannot use this form to give
notice of a conversion of share
stock

SATURDAY



ALQQRQTL

A42

15/01/2011

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COMPANIES HOUSE

1 Company details

Company number 0 3 2 9 0 4 3 1

Company name in full BALLAST PHOENIX LIMITED

→ Filling in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of resolution

Date of resolution d 1 d 7 m 1 m 2 y 2 y 0 y 1 y 0

3 Consolidation

Please show the amendments to each class of share

Class of shares (E g Ordinary/Preference etc)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4 Sub-division

Please show the amendments to each class of share

Class of shares (E g Ordinary/Preference etc)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

5 Redemption

Please show the class number and nominal value of shares that have been redeemed
Only redeemable shares can be redeemed

Class of shares (E g Ordinary/Preference etc)	Number of issued shares	Nominal value of each share
4 5% Cum Red Preference £1 Share	600,000	£1 00

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6	Re-conversion			
Please show the class number and nominal value of shares following re-conversion from stock				
New share structure				
Value of stock	Class of shares (E g Ordinary/Preference etc)	Number of issued shares	Nominal value of each share	

Statement of capital

Section 7 (also Section 8 and Section 9 if appropriate) should reflect the company's issued capital following the changes made in this form

7	Statement of capital (Share capital in pound sterling (£))				
Please complete the table below to show each share classes held in pound sterling					
If all your issued capital is in sterling, only complete Section 7 and then go to Section 10					
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸	
Ordinary £1 Shares	£1 00	0	302,500	£ 302,500	
4 5% Cum Red Preference £1 Shares	£1 00	0	360,811	£ 360,811	
				£	
				£	
Totals			663,311	£ 663,311	

8	Statement of capital (Share capital in other currencies)				
Please complete the table below to show any class of shares held in other currencies.					
Please complete a separate table for each currency					
Currency					
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value	
Totals					

Currency					
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value	
Totals					

❶ Including both the nominal value and any share premium

❷ Number of shares issued multiplied by nominal value of each share

❸ Total number of issued shares in this class.

Continuation pages
Please use a Statement of Capital continuation page if necessary

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9	Statement of capital (Totals)	
	Please give the total number of shares and total aggregate nominal value of issued share capital	① Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	663,311	
Total aggregate nominal value ①	£663,311	
10	Statement of capital (Prescribed particulars of rights attached to shares) ②	
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 7 and Section 8	② Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary
Class of share	Ordinary £1 Shares	
Prescribed particulars	Ordinary £1 Shares confer one vote per share held. Shares rank equally for voting purposes, for any declaration of dividend and for distribution rights on a winding up of the Company	
Class of share	4 5% Cumulative Redeemable Preference £1 Shares	
Prescribed particulars	The 4 5% Cum Red Preference £1 Shares rank par passu with the Cumulative Redeemable Preference £1 Shares in all respects, except that they are redeemable at the Company's option at a date 5 years after their allotment, and that the preferential dividend shall be at the rate of 4 5% p a. They are non-voting shares	
Class of share		
Prescribed particulars		


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Class of share		<p>1 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p> <p>Please use a Statement of capital continuation page if necessary</p>
Prescribed particulars		
Class of share		
Prescribed particulars		

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Signature

Signature	I am signing this form on behalf of the company	<p>1 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>1 Person authorised Under either section 270 or 274 of the Companies Act 2006</p>
	<p>Signature</p> <p>X  X</p> <p>This form may be signed by Director ¹, Secretary, Person authorised ¹, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name **MOORE STEPHENS**Address **Rutland House****Minerva Business Park****Lynch Wood**Post town **Peterborough**

County/Region

Postcode

P	E	2			6	P	Z
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Country

DX

Telephone

01733 397300**Checklist**

We may return forms completed incorrectly or
with information missing

Please make sure you have remembered the
following

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date of resolution in Section 2
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6
- ☐ You have completed the statement of capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will
appear on the public record

**Where to send**

You may return this form to any Companies House
address, however for expediency we advise you to
return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes
on the website at www.companieshouse.gov.uk or
email enquiries@companieshouse.gov.uk

This form is available in an
alternative format. Please visit the
forms page on the website at
www.companieshouse.gov.uk