

Please do not write in this margin

.

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of company

† distinguish between ordinary preference, etc

§ complete (a) or (b) as appropriate

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

To the Registrar of Companies (address overleaf) (see note 1)

Bulk List

(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)

Company number

3290130

Name of company
*NORWICH UNION

2. This section must be completed for all allotments

Description of shares †	Ordinary			
A Number allotted	544,197			
B Nominal value of each	£0.10	£	£	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£Nil	£	£	

Date(s) on which the shares were allotted

- (a) [on 8 June 1998] §, or
- (b) [from

19 to 19]§

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.

Consideration for which the

shares were allotted

Free shares in recognition of cessation of membership of the

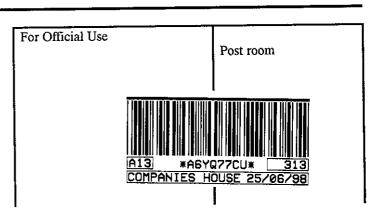
Norwich Union Life Insurance Society

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

D L Yardley Lloyds Bank Registrars 54 Pershore Road South Kings Norton Birmingham B30 3EP



Names and Addresses		Number of shares allotted			
	ļ	Ordinary	Preference	Other	
See attached schedule		544,197			
		!			
	Total	544,197			

Please do not write in the margin.
Please complete legibly,

referably in black type, or old block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

¶ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

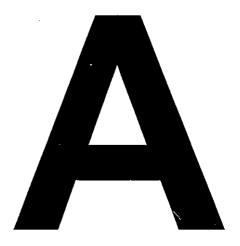
Designation ¶

Date 8 June 1998

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB



BULK LIST OF ALLOTMENT OF SHARES

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.

IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE SEARCH CONTROL COUNTER.

COMPANY NUMBER 3290130