

Return of allotments of Shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies

Company Number

3290130

(REVISED 1988) This form replaces forms PUC2. PUC3 and 88(2)

NORWICH UNION PLC

1. Name of company

2. This section must be completed for all allotments

De	scription of shares	ORDINARY			
Α	Number allotted	98,942			
В	Nominal value of each	£0.10	£	£	/
С	Total amount (if any) paid or due and payable on each share (including premium if any)	£nil	£	£	

Date(s) on which shares were allotted 20 January 1998

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

Extent to which each share is	
to be treated as paid up (%)	

E Consideration for which the shares were allotted Free Shares in Recognition of cessation of membership of the Norwich Union Life Insurance Society

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.

2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).

3. Details of bonus issues should be included only in section 2.

CHAPP

Presentor's name, address, telephone number and reference (if any): D L Yardley Lloyds Bank Registrars 54 Pershore Road South

B30 3EP

Birmingham

For official use

Post room



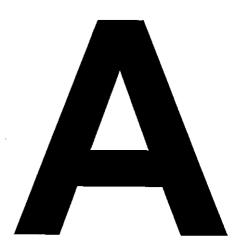
COMPANIES HOUSE 03/02/98

Names and addresses of the allottees

Names and Addresses		Number of shares allotted		
		Ordinary	Preference	Other
SEE ATTACHED SCHEDULE		98,942		
	···			
	·			·
4				
	·	-		
				[
	Total	98,942		

Total	98,942		
here the space given on this form continuation sheets should be used a heets attached should be indicated	is inadequate and the numbe in the box o	e, er of opposite	
Signed Designation	η <u>SECRETAR</u> Y	Date	20 January l
· · · · · · · · · · · · · · · · · · ·			Page 2





BULK LIST OF ALLOTMENT OF SHARES

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.

IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE SEARCH CONTROL COUNTER.

COMPANY NUMBER 3290130