Declaration of satisfaction in full or in part of mortgage or charge

COMPANIES FORM No. 403a



CHFP025

Please do not write in this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

† Delete as appropriate

Insert a

creating or evidencing the

charge, eg 'Mortgage',

'Charge', 'Debenture' etc

§ The date of

from the

certificate

ø Insert brief

details of property

registration may be confirmed

description of the instrument(s)

To the Registrar of Companies (Address overleaf)

For official use

Company number

328816 3288116

Name of company

*Soho House Limited

I, Guy Williams

of Soho House Limited

solemnly and sincerely declare that the debt for which the charge described below was given has been

paid or satisfied in (full) (XXXX) †

Date and Description of charge ‡ Debenture created on 27/08/2002

Date of Registration § 30/08/2002

Stephen Bond of Rushbury House, Winchcombe, Cheltenham, GL4 5AE

Short particulars of property charged ø

Fixed and floating charges over the undertaking and all property and assets present and future.

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the

provisions of the Statutory Declarations Act 1835

One Rest Declared at

Year

0

Declarant to sign below

Lander

Day Month

before me

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a

Commissioner for Oaths

Presentor's name, address and reference (if any)

Withers LLP, 16 Old Bailey, London EC4M 7EG

Ref CAP/421969

For official use Mortgage section





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09/11/2007 COMPANIES HOUSE

Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ