

BLUEPRINT

2000

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

3288116

Company Name in full

Soho House Limited

Shares allotted (including bonus shares):

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

From

Day Month Year

2	7	0	1	2	0	0	6
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To

Day Month Year

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Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

23,530

Nominal value of each share

£0.10

Amount (if any) paid or due on each
share (including any share premium)

£4.25

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)



A29 *AD4PFDDL* 642
COMPANIES HOUSE 02/03/2006

COMPANIES HOUSE 11/02/2006

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Company No 3288116

Shareholder details		Shares and share class allotted	
Name Mother Holdings Limited		Class of shares allotted £0.10 ORDINARY	Number allotted 23,530
Address Biscuit Building, 10 Redchurch Street, London			
UK postcode E2 7DD			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			
Name		Class of shares allotted	Number allotted
Address			
UK postcode			

Please enter the number of continuation sheets (if any) attached to this form

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Signed

A. V. J.

Date

9.1.06

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Mazars LLP, 24 Bevis Marks, London, EC3A 7NR

Tel

Tel: 020 7220 3217

Fax: 020 7220 3120

DX number

DX exchange

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