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Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

03288/116

Company name in full

SOHO HOUSE PLC

88(2)

Return of Allotment of Shares

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

23 05 2005

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

436,270

Nominal value of each share

£0.10

**Amount (if any) paid or due on each
share** (including any share premium)

£4.25

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

**Consideration for which
the shares were allotted**

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

£1,854,147.50

**When you have completed and signed the form please send
it to the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



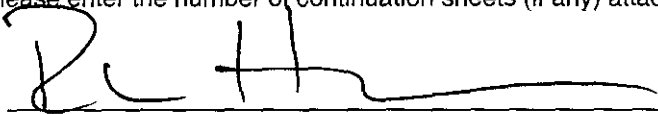
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COMPANIES HOUSE 02/06/05

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name ACTIVE SH INVESTMENT LP		Class of shares allotted	Number allotted
Address 6, CHESTERFIELD GARDENS LONDON UK Postcode W 1 J 5 B Q		ORDINARY	210,613
Name MONTALCINO HOLDINGS LIMITED		Class of shares allotted	Number allotted
Address SUITES 13 AND 15, SARNIA HOUSE, LE TRUCHOT ST PETER PORT, GUERNSEY UK Postcode G Y 1 4 N A		ORDINARY	225,657
Name 		Class of shares allotted	Number allotted
Address UK Postcode			
Name 		Class of shares allotted	Number allotted
Address UK Postcode			
Name 		Class of shares allotted	Number allotted
Address UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

23 May 2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Withers LLP

16 Old Bailey, London, EC4M 7EG

Tel 020 7597 6000

DX number DX 160

DX exchange LONDON/CHANCERY LANE