

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

03288116

Company name in full

SOHO HOUSE PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

23 05 2005

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

1,414,361

Nominal value of each share

£0.10

**Amount (if any) paid or due on each
share** (including any share premium)

£4.25

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

**Consideration for which
the shares were allotted**

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

£6,011,034.25

**When you have completed and signed the form please send
it to the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



A12 *AKAA05SZ* 0211
COMPANIES HOUSE 02/06/05

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>David Heller</u> Address <u>Goldman Sachs, 1 New York Plaza, 50th Floor, New York 10004</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>235,294</u>
Name <u>Andrew Siciliano</u> Address <u>19 Lower Cross Road, Greenwich, Connecticut</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>235,294</u>
Name <u>Jonathon Gedge Brackenbury</u> Address <u>34 Linver Road, Fulham, London</u> UK Postcode <u>S</u> <u>W</u> <u>6</u> <u> </u> <u>3</u> <u>R</u> <u>B</u>	Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>19,412</u>
Name <u>Eric Fellner</u> Address <u>Flat 3, 8 Kensington Park Gardens, London</u> UK Postcode <u>W</u> <u>1</u> <u>1</u> <u> </u> <u>3</u> <u>H</u> <u>B</u>	Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>70,588</u>
Name <u>Stephen Bradley</u> Address <u>Mirabaud, 21 St James's Square, London</u> UK Postcode <u>S</u> <u>W</u> <u>1</u> <u>Y</u> <u>4</u> <u>J</u> <u>P</u>	Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>117,647</u>

Please enter the number of continuation sheets (if any) attached to this form

2

Signed

Date

23rd MAY 2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Withers LLP

16 Old Bailey, London, EC4M 7EG

Tel 020 7597 6000

DX number DX 160

DX exchange LONDON/CHANCERY LANE

Package: 'Laserform'
by Laserform International Ltd.

Return of Allotment of Shares

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Form 88(2) continuation sheet no:

1

CHFP025

Company Number

032880116

Company name in full

SOHO HOUSE PLC

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name	Class of shares allotted	Number allotted
Jonathon Kydd		
Address		
7 Dewhurst Road, London		30,588
UK Postcode W 1 1 0 E T		
Name	Class of shares allotted	Number allotted
UK Real Estate		
Address		
22 Blenheim Terrace, London		30,588
UK Postcode N W 8 0 E B		
Name	Class of shares allotted	Number allotted
Michael Schultz		
Address		
Ten Gracie Square, Apt 14f, New York, NY		30,588
UK Postcode		
Name	Class of shares allotted	Number allotted
Simon Hainsworth		
Address		
12, Warwick Avenue, London		30,588
UK Postcode W 2 1 X B		

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>Mark Dowley</u> Address <u>No 70, Cedar Cliff Road, Riverside, Connecticut</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>12,719</u>
Name <u>Stewart Mitchell</u> Address <u>14 Royal Avenue, London</u> UK Postcode <u>S</u> <u>W</u> <u>3</u> <u> </u> <u>4</u> <u>Q</u> <u>E</u>	Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>141,176</u>
Name <u>John Brown</u> Address <u>120 Elgin Crescent, London</u> UK Postcode <u>W</u> <u>1</u> <u>1</u> <u> </u> <u>2</u> <u>J</u> <u>L</u>	Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>117,647</u>
Name <u>Robin Hutson</u> Address <u>The Beeches, 7 Christchurch Road, Winchester, Hampshire</u> UK Postcode <u>S</u> <u>O</u> <u>2</u> <u>3</u> <u>9</u> <u>S</u> <u>R</u>	Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>24,588</u>
Name <u>Bozie Films LLC</u> Address <u>Isolar, 641 5th Avenue, Suite 22Q, NY 10022</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>61,176</u>
Name Address UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted 	Number allotted

Signed

A. W. Q.

Designation:

COMPANY SEC

Date

23/5/05.

Package: 'Laserform'
by Laserform International Ltd.

Return of Allotment of Shares

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Form 88(2) continuation sheet no:

2

CHFP025

Company Number

032880116

Company name in full

SOHO HOUSE PLC

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name	Class of shares allotted	Number allotted	
Mother Holdings Limited			
Address			
Biscuit Building, 10 Redchurch Street, London	ORDINARY	47,058	
UK Postcode E 2 7 D D			
Name	Class of shares allotted	Number allotted	
Declan Donnelly			
Address			
c/o James Grant Management, Syon Lodge, 210 London Road, Isleworth	ORDINARY	58,823	
UK Postcode T W 7 5 B H			
Name	Class of shares allotted	Number allotted	
Anthony McPartlin			
Address			
c/o James Grant Management, Syon Lodge, 210 London Road, Isleworth	ORDINARY	58,823	
UK Postcode T W 7 5 B H			
Name	Class of shares allotted	Number allotted	
Peter Chittick			
Address			
24, St Thomas Road, Winchester, Hants	ORDINARY	30,588	
UK Postcode S O 2 3 9 H J			

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name <u>James Ogilvy</u> Address <u>Coates House, Upper Largo, Fife, Scotland</u> <div style="text-align: right;">UK Postcode <u>K Y 7 6 J E</u></div>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>30,588</u>
Name <u>Matthew Holland</u> Address <u>19 Wingate Road, London</u> <div style="text-align: right;">UK Postcode <u>W 6 0 U R</u></div>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>30,588</u>
Name Address <div style="text-align: right;">UK Postcode <u> </u></div>		Class of shares allotted 	Number allotted
Name Address <div style="text-align: right;">UK Postcode <u> </u></div>		Class of shares allotted 	Number allotted
Name Address <div style="text-align: right;">UK Postcode <u> </u></div>		Class of shares allotted 	Number allotted
Name Address <div style="text-align: right;">UK Postcode <u> </u></div>		Class of shares allotted 	Number allotted

Signed



Designation

DIRECTOR

Date

23 May 2005