G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

-	•		
Please complete egibly, preferably n black type, or oold block lettering	To the Registrar of Companies	For official use	Company number
	(Address overleaf)	[] [3288116
	Name of company		
	*Soho House Country plc		
insert full name of company			
the copy must be printed or in some other form approved by the registrar	gives notice in accordance with section 123 of the above Act that by resolution of the company		
	dated 12 5001 the nominal capital of the company has been		
	increased by £ 1,300,000 beyo	and the registered capital of £	700,000
	A copy of the resolution authorising the increase is attached. †		
	The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new		
	shares have been or are to be issued are as follows:		
	The rights and restrictions as se Company adopted on 12 The	et out in the articles 2001	s of assocation of the

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed A lackan Tilla Designation Coupeny Secretary Date 26/7/01

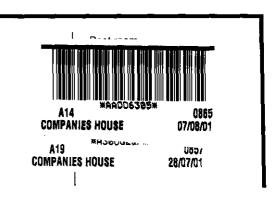
For official Use

General Section

Presentor's name address and reference (if any):

Withers 16 Old Bailey London EC4M 7EG

Ref: CAP



Please tick here if continued overleaf