

**Return of Allotment of Shares**Company Name: **ITSU LIMITED**Company Number: **03286342**Received for filing in Electronic Format on the: **23/12/2021**

XAJY3OQJ

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|----------------------------------------------------|-------------------|----|
| | 16/12/2021 | |

Class of Shares: **ORDINARY****Currency:** **GBP**Number allotted **12762000**Nominal value of each share **0.01**Amount paid: **0.99**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | A | Number allotted | 110854 |
| | ORDINARY | Aggregate nominal value: | 1108.54 |

Currency: **GBP**

Prescribed particulars

VOTING: ONE VOTE PER SHARE HELD IN RESPECT OF EACH PROPOSED SHAREHOLDER RESOLUTION. DIVIDENDS: THE A ORDINARY SHARES AND THE A1 ORDINARY SHARES RANK PARI PASSU AS IF THEY CONSTITUTE ONE CLASS OF SHARE FOR DIVIDEND PURPOSES. DISTRIBUTIONS: ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, AFTER THE PAYMENT OF ANY DISTRIBUTION TO THE HOLDERS OF DEFERRED SHARES, THE HOLDERS OF THE A ORDINARY SHARES SHALL BE ENTITLED TO RECIEVE A DISTRIBUTION OF ANY SURPLUS ASSETS UP TO THE RATE OF ANY HURDLE AMOUNT RELATING TO ANY VESTED ORDINARY C SHARES PARI PASSU WITH THE HOLDERS OF THE A1 ORDINARY SHARES AS IF THEY CONSTITUTE ONE CLASS OF SHARE ON A PRO RATA BASIS ACCORDING TO THE NUMBER OF SHARES HELD. ANY SURPLUS ASSETS WHICH EXCEED THE HURDLE AMOUNT RELATING TO ANY VESTED C ORDINARY SHARES SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A ORDINARY SHARES PARI PASSU WITH THE HOLDERS OF THE A1 ORDINARY SHARES AND THE VESTED C ORDINARY SHARES IN RESPECT OF WHICH THE HURDLE AMOUNT HAS BEEN EXCEEDED ON A PRO RATA BASIS ACCORDING TO THE NUMBER OF SHARES HELD. REDEMPTION: THE A ORDINARY SHARES ARE NOT REDEEMABLE.

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| Class of Shares: | A1 | Number allotted | 47509 |
| | ORDINARY | Aggregate nominal value: | 475.09 |

Currency: **GBP**

Prescribed particulars

VOTING: ONE VOTE PER SHARE HELD IN RESPECT OF EACH PROPOSED SHAREHOLDER RESOLUTION. DIVIDENDS: THE A1 ORDINARY SHARES AND THE A ORDINARY SHARES RANK PARI PASSU AS IF THEY CONSTITUTE ONE CLASS OF SHARE FOR DIVIDEND PURPOSES. DISTRIBUTIONS: ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, AFTER THE PAYMENT OF ANY DISTRIBUTION TO THE HOLDERS OF DEFERRED SHARES, THE HOLDERS OF THE A1 ORDINARY SHARES SHALL BE ENTITLED TO RECIEVE A DISTRIBUTION OF ANY SURPLUS ASSETS UP TO THE RALE OF ANY HURDLE AMOUNT RELATING TO ANY VESTED ORDINARY C SHARES PARI PASSU WITH THE HOLDERS OF THE A ORDINARY SHARES AS IF THEY CONSTITUTE ONE CLASS OF SHARE ON A PRO RATA BASIS ACCORDING TO THE NUMBER OF SHARES HELD. ANY SURPLUS ASSETS WHICH EXCEED THE HURDLE AMOUNT RELATING TO ANY VESTED C ORDINARY SHARES SHALL BE DISTRIBUTED TO THE HOLDERS OF THE A1 ORDINARY SHARES PARI PASSU WITH THE HOLDERS OF THE A1 ORDINARY SHARES AND THE VESTED C ORDINARY SHARES IN RESPECT OF WHICH THE HURDLE AMOUNT HAS BEEN EXCEEDED ON A PRO RATA BASIS ACCORDING TO THE NUMBER OF SHARES HELD. REDEMPTION: THE A1 ORDINARY SHARES ARE NOT REDEEMABLE.

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|-------------------------|-----------------|--------------------------|--------------|
| Class of Shares: | C | Number allotted | 7918 |
| | ORDINARY | Aggregate nominal value: | 79.18 |
| Currency: | GBP | | |

Prescribed particulars

VOTING: ENTITLED TO RECEIVE NOTICE OF AND ATTEND GENERAL MEETINGS BUT NOT TO SPEAK OR VOTE AT SUCH MEETINGS. DIVIDENDS: NO RIGHT TO RECEIVE ANY DIVIDENDS. DISTRIBUTIONS: ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, AFTER THE PAYMENT OF ANY DISTRIBUTION TO THE HOLDERS OF DEFERRED SHARES AND A1 SHARES, THE SURPLUS ASSETS WHICH EXCEED THE HURDLE VALUE FOR ANY VESTED C ORDINARY SHARES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A SHARES, THE AL SHARES AND THE RELEVANT VESTED C ORDINARY SHARES WHOSE HURDLE AMOUNT HAS BEEN EXCEEDED PAN PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARES ON A PRO RATA BASIS ACCORDING TO THE NUMBERS OF A ORDINARY, A1 ORDINARY AND RELEVANT VESTED C ORDINARY SHARES HELD AT THE RELEVANT TIME. REDEMPTION: THE C ORDINARY SHARES ARE NOT REDEEMABLE.

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| Class of Shares: | ORDINARY | Number allotted | 12762000 |
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Prescribed particulars

CLASS OF SHARE: ORDINARY SHARES OF £1 EACH A. EACH SHARE CARRIES ONE VOTE ON A WRITTEN RESOLUTION; ON A VOTE ON A RESOLUTION ON A SHOW OF HANDS AT A MEETING, EACH MEMBER PRESENT IN PERSON (AND EVERY PROXY PRESENT WHO HAS BEEN DULY APPOINTED BY ONE OR MORE MEMBERS ENTITLED TO VOTE ON THE RESOLUTION) HAS ONE VOTE (BUT A PROXY HAS ONE VOTE FOR AND ONE VOTE AGAINST THE RESOLUTION IF THE PROXY HAS BEEN DULY APPOINTED BY MORE THAN ONE MEMBER ENTITLED TO VOTE ON THE RESOLUTION, AND THE PROXY HAS BEEN INSTRUCTED BY ONE OR MORE OF THOSE MEMBERS TO VOTE FOR THE RESOLUTION AND BY ONE OR MORE OTHER OF THOSE MEMBERS TO VOTE AGAINST); AND, ON A VOTE ON A RESOLUTION ON A POLL TAKEN AT A MEETING, EVERY MEMBER HAS ONE VOTE IN RESPECT OF EACH SHARE HELD BY HIM (ALL OR ANY OF THE VOTING RIGHTS OF A MEMBER MAY BE EXERCISED BY ONE OR MORE DULY APPOINTED PROXIES BUT WHERE A MEMBER APPOINTS MORE THAN ONE PROXY, THIS DOES NOT AUTHORISE THE EXERCISE BY THE PROXIES TAKEN TOGETHER OF MORE EXTENSIVE VOTING RIGHTS THAN COULD BE EXERCISED BY THE MEMBER IN PERSON). B. THE SHARES ALL RANK PARI PASSU AS RESPECTS DIVIDEND DISTRIBUTIONS. C. THE SHARES ALL RANK PARI PASSU AS RESPECTS CAPITAL DISTRIBUTIONS MADE OTHER THAN ON A WINDING UP; ON A WINDING UP EACH SHARE CARRIES THE RIGHT TO A REPAYMENT OF CAPITAL OF UP TO £1 PAID UP CAPITAL AND THE SHARES ALL RANK PARI PASSU AS RESPECTS DISTRIBUTIONS OF ANY SURPLUS REMAINING AFTER ALL SUCH CAPITAL HAS BEEN REPAYED. D. THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

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| Currency: | GBP | Total number of shares: | 12928281 |
| | | Total aggregate nominal value: | 1662.82 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

COMPANY NAME: ITSU LIMITED

COMPANY NUMBER: 03286342

A second filed SH01 was registered on 21/07/2022.