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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

Please do not
write in
this margin

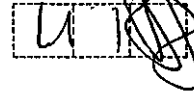
Pursuant to section 395 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number



3282910

Name of company

* insert full name
of Company

* MENTER GYMUNEDOL BRONANT CYFYNGEDIG

Date of creation of the charge

14th May 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

All monies due under the Debenture conditions

Names and addresses of the mortgagees or persons entitled to the charge

Midland Bank PLC of Castle Square Swansea SA1 1DS

Postcode

Presentor's name address and
reference (if any) :

DAVID JAMES & DAVIES SOLICITORS
P.O. BOX 61
15 EASTGATE
ABERYSTWYTH SY23 2AR
Telephone 0970 615789
Dx 92101

MD/KF/5565

Time critical reference

For official Use
Mortgage Section



Short particulars of all the property mortgaged or charged

By way of Debenture with full guarantee:-

ALL THAT freehold property known as The Bont Inn and Restaurant Bronant Aberystwyth Ceredigion as the same is registered at HM Land Registry with Title Absolute under Title No. WA 622715 ("the property") all rights licences guarantees rent deposits contracts deeds undertakings and warranties relating to the property and any share from time to time held by the Company in any management company for the property and any goodwill of any business from time to time carried on at the property and any rental and other money payable under any lease licence or other interest created in respect of the property and any other payments whatsoever in respect of the property, for example, payments from any insurance policy or any compensation money.

Note: The Debenture contains covenants by the Company with the Bank not without the Banks's prior written consent to:

- (a) create or permit to arise any mortgage charge lien pledge or other security on the charged property
- (b) release exchange compound set off grant time or indulgence in respect of or in any other manner deal with all or any of the debts
- (c) part with sell or dispose of all or any of the charged property for the time being charged only by way of floating charge

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

David James Davis

Date 18-5-98

On behalf of [company][mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03282910

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 14th MAY 1998 AND CREATED BY MENTER GYMUNEDOL BRONANT CYFYNGEDIG FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO MIDLAND BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 19th MAY 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21st MAY 1998.


D. JENKINS

for the Registrar of Companies

21/5/98



C O M P A N I E S H O U S E