

**Package:** 'Laserform'  
by Laserform International Ltd.

# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP025

**Company Number**

3282548

**Company name in full**

VIRGIN RAIL GROUP LIMITED

### Shares allotted (including bonus shares):

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 3 0 2 2 0 0 2

**Class of shares**

(ordinary or preference etc)

A ordinary

B ordinary

**Number allotted**

11,000,000

22,274,510

**Nominal value of each share**

10 pence

10 pence

**Amount (if any) paid or due on each  
share** (including any share premium)

10 pence

10 pence

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

100%

100%

**Consideration for which  
the shares were allotted**

(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)

By the capitalisation of the sum of £3,327,451  
standing to the credit of the Company's share

premium account, the appropriation of such sum to the  
allottees and the application of the sum on their

behalf in paying up in full the shares allotted.

**When you have completed and signed the form please send  
it to the Registrar of Companies at:**

**Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff**  
For companies registered in England and Wales

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
For companies registered in Scotland **DX 235 Edinburgh**



**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
<b>Name</b> Virgin Group Investments Limited		<b>Class of shares allotted</b> A ordinary	<b>Number allotted</b> 11,000,000
<b>Address</b> Craigmuir Chambers, P O Box 71, Road Town, Tortola, British Virgin Islands			
UK Postcode    _ _ _ _ _			
<b>Name</b> Stagecoach Group plc		<b>Class of shares allotted</b> B ordinary	<b>Number allotted</b> 22,274,510
<b>Address</b> 10 Dunkeld Road, Perth, Perthshire, Scotland			
UK Postcode    P H 1 _ _ 5 W A			
<b>Name</b>  		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>  			
UK Postcode    _ _ _ _ _			
<b>Name</b>  		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>  			
UK Postcode    _ _ _ _ _			
<b>Name</b>  		<b>Class of shares allotted</b>	<b>Number allotted</b>
<b>Address</b>  			
UK Postcode    _ _ _ _ _			

Please enter the number of continuation sheets (if any) attached to this form

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Signed

*[Signature]*

Date

13/02/2002

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Herbert Smith

Exchange House, Primrose Street, London, EC2A 2HS

Ref 2676/1350561v1

Tel 0207 374 8000

DX number 28

DX exchange