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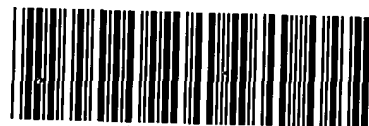
Return of allotment of shares

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to
give notice of shares taken by s
on formation of the company
for an allotment of a new c
shares by an unlimited com

WEDNESDAY



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A21

04/03/2015

#13

COMPANIES HOUSE

1 Company details

Company number 03280170

Company name in full DIGITAL PROJECTION HOLDINGS LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date 03/03/2015
To Date 03/03/2015

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
A Ordinary		4301818	0.01	1.00	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A ORDINARY	0.01		22776264	£ 227,762.64
B PREFERENCE	0.01		17749957	£ 177,499.57
				£
				£
Totals			40526221	£ 405,262.21

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

	Please give the total number of shares and total aggregate nominal value of issued share capital.	4 Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares	4 052 622.1	
Total aggregate nominal value 4	£4 052 622.21	

① Including both the nominal value and any share premium.

② Total number of issued shares in this class.

③ E.g. Number of shares issued multiplied by nominal value of each share.

Continuation Pages

Please use a Statement of Capital continuation page if necessary.

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share

A ORDINARY

Prescribed particulars

①

See continuation sheet 1.

Class of share

B PREFERENCE

Prescribed particulars

①

See continuation sheet 2.

Class of share

Prescribed particulars

①

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X

X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **KATIE SOMERVILLE**Company name
HILL DICKINSON LLPAddress **50 FOUNTAIN STREET**Post town **MANCHESTER**

County/Region

Postcode

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Country **UNITED KINGDOM**

DX

Telephone **0161 817 7386****Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share

A ORDINARY

Prescribed particulars

Continuation sheet 1.

Voting:

28.1 On a show of hands, every Member holding one or more A shares, who (being an individual) is present in person or by proxy (being a corporate), shall have one vote; and

28.2 On a poll, every Member holding one or more A Shares who (being an individual) is present in person or by proxy or (being a corporation) is present by a duly authorised representative or by proxy, shall have one vote for each A Share of which he is the holder.

Dividends:

26.1.1 In respect of each financial year, the B preference shares shall confer upon each B preference shareholder the right to receive, in priority to any payment by way of dividend to the holders of any other shares, and accordingly the Company shall pay on each dividend payment date to the B preference shareholders, a fixed cumulative preferential dividend on each B preference share at the rate of 9 per cent per annum on the sum of (i) the issue price and (ii) all arrears and accruals of any B preference dividend not paid as required on any previous dividend payment date.

26.1.2 The preference dividend shall accrue or be deemed to accrue on a daily basis and shall be paid in cash as follows:

26.1.2.1 the first payment shall be made on 15 July 2006 in respect of the period from 5 April 2006 down to (and including) 15 July 2006;

26.1.2.2 after that, each payment to be made on 15 July shall be in respect of the six month period down to (and including) 15 July. Each payment to be made on each subsequent dividend payment date shall be in respect of the six month period down to (and including) the dividend payment date;

26.1.2.3 no preference dividend shall accrue or be deemed to accrue in respect of any period prior to 5 April 2006.

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A ORDINARY	
Prescribed particulars	<p>Continuation sheet 1.</p> <p>Capital:</p> <p>27.1 In the event of a return of capital of the Company on a liquidation, dissolution or winding up, reduction of capital or otherwise the assets of the Comapny available for distribution to holders remaning after payment of all other debts and liabilities of the Comapny (and of the costs, charges and expenses of that winding up or other return of cpaital) shall be applied in the following manner and order of priority:</p> <p>27.1.1 first, in paying to the B preference shareholders all unpaid arrears and accruals of any preference dividend for all periods;</p> <p>27.1.2 secondly, in paying to the B preference shareholders the issue price of the B preference shares;</p> <p>27.1.3 thirdly, in paying to the holders of the A Shares the issue price threreof as if they constituted one class of shares and as between them in proportion to the number of shares held by each of them; and</p> <p>27.1.4 lastly, in distributing the balance amongst the holders of the ordinary shares and the A shares as if they constituted one class of shares and as between them in proportion to the number of the shares held by each of them.</p> <p>Redemption:</p> <p>The A shares are not to be redeemed and are not liable to be redeemed.</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B PREFERENCE	
Prescribed particulars	<p>Continuation sheet 2.</p> <p>Voting:</p> <p>28.3 The B preference shares will entitle the holders thereof to receive notice of all general meetings but will not entitle the holders to attend or vote at any general meeting or to sign any written resolution of the Company.</p> <p>Dividends:</p> <p>26.1.1 In respect of each financial year, the B preference shares shall confer upon each B preference shareholder the right to receive, in priority to any payment by way of dividend to the holders of any other shares, and accordingly the Company shall pay on each dividend payment date to the B preference shareholders, a fixed cumulative preferential dividend on each B preference share at the rate of 9 per cent per annum on the sum of (i) the issue price and (ii) all arrears and accruals of any B preference dividend not paid as required on any previous dividend payment date.</p> <p>26.1.2 The preference dividend shall accrue or be deemed to accrue on a daily basis and shall be paid in cash as follows:</p> <p>26.1.2.1 the first payment shall be made on 15 July 2006 in respect of the period from 5 April 2006 down to (and including) 15 July 2006;</p> <p>26.1.2.2 after that, each payment to be made on 15 July shall be in respect of the six month period down to (and including) 15 July. Each payment to be made on each subsequent dividend payment date shall be in respect of the six month period down to (and including) the dividend payment date;</p> <p>26.1.2.3 no preference dividend shall accrue or be deemed to accrue in respect of any period prior to 5 April 2006.</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	B PREFERENCE	
Prescribed particulars	<p>Continuation sheet 2.</p> <p>Capital:</p> <p>27.1 In the event of a return of capital of the Company on a liquidation, dissolution or winding up, reduction of capital or otherwise the assets of the Comapny available for distribution to holders remaning after payment of all other debts and liabilities of the Comapny (and of the costs, charges and expenses of that winding up or other return of cpaital) shall be applied in the following manner and order of priority:</p> <p>27.1.1 first, in paying to the B preference shareholders all unpaid arrears and accruals of any preference dividend for all periods;</p> <p>27.1.2 secondly, in paying to the B preference shareholders the issue price of the B preference shares;</p> <p>27.1.3 thirdly, in paying to the holders of the A Shares the issue price threreof as if they constituted one class of shares and as between them in proportion to the number of shares held by each of them; and</p> <p>27.1.4 lastly, in distributing the balance amongst the holders of the ordinary shares and the A shares as if they constituted one class of shares and as between them in proportion to the number of the shares held by each of them.</p> <p>Redemption:</p> <p>The B preference shares are not to be redeemed and are not liable to be redeemed.</p>	