

Company Number: 03276063

OXFORD TECHNOLOGY VENTURE CAPITAL TRUST PLC

(Company)

(Passed on 30 June 2022)

At the general meeting of the Company, duly convened and held on 30 June 2022, the following resolution was duly passed as a special resolution of the Company (as indicated below):

SPECIAL RESOLUTION

THAT:

- (i) subject to the conditions (other than the passing of this resolution) set out in paragraph 4 of Part II of the circular to the shareholders of the Company dated 18 May 2022 (a copy of which is produced to the meeting and initialled for the purpose of identification by the chairman of the meeting ("**Circular**")) having been fulfilled, in each case prior to the passing of this resolution:
 - (a) the Company be wound up voluntarily under the provisions of the Insolvency Act 1986 and John Allan Carpenter and Lisa Marie Moxon of Dow Schofield Watts Business Recovery LLP, 7400 Daresbury Park Daresbury, Cheshire WA4 4BS ("the **Liquidators**") be and they hereby are appointed liquidators for the purposes of such winding-up and any power conferred on them by law or by this resolution may be exercised, and any act required or authorised under any enactment to be done by them may be done, by them jointly or by each of them alone; and
 - (b) the Liquidators be remunerated on a fixed fee basis as agreed with the board of directors of the Company from time to time plus VAT, disbursements and expenses;
- (ii) the Liquidators of the Company appointed pursuant to paragraph (i)(a) set out in this notice be and hereby are authorised under section 165 of the Insolvency Act 1986 to exercise the powers specified in Part I of Schedule 4 of the Insolvency Act 1986; and
- (iii) the cancellation of the listing of the Company's shares on the Official List following the implementation of the OT1 Scheme (as defined in the Circular) be and hereby is approved.



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Chairman

30 June 2022

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Date

156064086.1

