

**REGISTERED NUMBER: 03275811 (England and Wales)**

**REPORT OF THE DIRECTOR AND  
UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD 1 APRIL 2021 TO 30 SEPTEMBER 2022  
FOR  
VALENCIA WASTE (BRISTOL HOLDINGS) LTD**

Askews Chartered Certified Accountants  
5 The Quadrant  
Coventry  
West Midlands  
CV1 2EL

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**VALENCIA WASTE (BRISTOL HOLDINGS) LTD**  
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**FOR THE PERIOD 1 APRIL 2021 TO 30 SEPTEMBER 2022**

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**VALENCIA WASTE (BRISTOL HOLDINGS) LTD**  
**COMPANY INFORMATION**  
**FOR THE PERIOD 1 APRIL 2021 TO 30 SEPTEMBER 2022**

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**DIRECTOR:**

P Hughes

**REGISTERED OFFICE:**

Oil Depot  
242 London Road  
Stretton on Dunsmore  
CV23 9JA

**REGISTERED NUMBER:**

03275811 (England and Wales)

**ACCOUNTANTS:**

Askews Chartered Certified Accountants  
5 The Quadrant  
Coventry  
West Midlands  
CV1 2EL

**VALENCIA WASTE (BRISTOL HOLDINGS) LTD**  
**REPORT OF THE DIRECTOR**  
**FOR THE PERIOD 1 APRIL 2021 TO 30 SEPTEMBER 2022**

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The director presents his report with the financial statements of the company for the period 1 April 2021 to 30 September 2022.

**PRINCIPAL ACTIVITY**

The principal activity of the company in the period under review was that of The company's principal activity during the period continued to be that of a holding company for a non-trading, dormant subsidiary. The director considers there to be no prospect of a final dividend from the subsidiary.

**REVIEW OF BUSINESS**

The company had not activity in the period. The director is of the opinion that this will continue for the foreseeable future, and therefore the company faces no risks or uncertainties.

**DIRECTORS**

The directors who have held office during the period from 1 April 2021 to the date of this report are as follows:

P Hughes - appointed 31 March 2022  
K M Bradshaw - resigned 31 March 2022  
N W Maddock - resigned 31 March 2022

This report has been prepared in accordance with the provisions of Part 15 of the Companies Act 2006 relating to small companies.

**ON BEHALF OF THE BOARD:**

Patrick Hughes  
Patrick Hughes (Oct 16, 2023 14:39 GMT+1)  
.....  
P Hughes - Director

Date: .....

**VALENCIA WASTE (BRISTOL HOLDINGS) LTD**

**STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME  
FOR THE PERIOD 1 APRIL 2021 TO 30 SEPTEMBER 2022**

	<b>Notes</b>	<b>Period 1/4/21 to 30/9/22 £'000</b>	<b>Year ended 31/3/21 £'000</b>
<b>CONTINUING OPERATIONS</b>			
Revenue		-	-
<b>PROFIT BEFORE INCOME TAX</b>		-	-
Income tax	4	-	-
<b>PROFIT FOR THE PERIOD</b>		-	-
<b>OTHER COMPREHENSIVE INCOME</b>			
<b>Items that will not be reclassified to profit or loss:</b>			
Capital redemption		260	-
Income tax relating to items that will not be reclassified to profit or loss		-	-
		260	-
<b>Items that may be reclassified subsequently to profit or loss:</b>			
Income tax relating to items that may be reclassified subsequently to profit or loss		-	-
		-	-
<b>OTHER COMPREHENSIVE INCOME FOR THE PERIOD, NET OF INCOME TAX</b>		260	-
<b>TOTAL COMPREHENSIVE INCOME FOR THE PERIOD</b>		260	-

The notes form part of these financial statements

**VALENCIA WASTE (BRISTOL HOLDINGS) LTD (REGISTERED NUMBER: 03275811)**

**STATEMENT OF FINANCIAL POSITION  
30 SEPTEMBER 2022**

	Notes	2022 £'000	2021 £'000
<b>ASSETS</b>			
<b>NON-CURRENT ASSETS</b>			
Investments	5	<u>1,489</u>	<u>1,489</u>
<b>CURRENT ASSETS</b>			
Trade and other receivables	6	<u>1,114</u>	<u>1,115</u>
<b>LIABILITIES</b>			
<b>CURRENT LIABILITIES</b>		<u>-</u>	<u>-</u>
<b>NET CURRENT ASSETS</b>		<u>1,114</u>	<u>1,115</u>
<b>NET ASSETS</b>		<u>2,603</u>	<u>2,604</u>
<b>SHAREHOLDERS' EQUITY</b>			
Called up share capital	7	-	31
Share premium	8	-	230
Preference share capital	8	1,351	1,351
Retained earnings	8	<u>1,252</u>	<u>992</u>
<b>TOTAL EQUITY</b>		<u>2,603</u>	<u>2,604</u>

The company is entitled to exemption from audit under Section 480 of the Companies Act 2006 for the period ended 30 September 2022.

The members have not required the company to obtain an audit of its financial statements for the period ended 30 September 2022 in accordance with Section 476 of the Companies Act 2006.

The director acknowledges his responsibilities for:

- (a) ensuring that the company keeps accounting records which comply with Sections 386 and 387 of the Companies Act 2006 and
- (b) preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of each financial year and of its profit or loss for each financial year in accordance with the requirements of Sections 394 and 395 and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the company.

The financial statements were approved by the director and authorised for issue on ..... and were signed by:

*Patrick Hughes*

Patrick Hughes (Oct 16, 2023 14:39 GMT+1)

P Hughes - Director

The notes form part of these financial statements

**VALENCIA WASTE (BRISTOL HOLDINGS) LTD**

**STATEMENT OF CHANGES IN EQUITY  
FOR THE PERIOD 1 APRIL 2021 TO 30 SEPTEMBER 2022**

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	<b>Called up share capital £'000</b>	<b>Retained earnings £'000</b>	<b>Share premium £'000</b>	<b>Preference share capital £'000</b>	<b>Total equity £'000</b>
<b>Balance at 1 April 2020</b>	30	992	230	1,351	2,603
Issue of share capital	<u>1</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>1</u>
<b>Balance at 31 March 2021</b>	<u>31</u>	<u>992</u>	<u>230</u>	<u>1,351</u>	<u>2,604</u>
Reduction in share capital	(31)	-	-	-	(31)
Total comprehensive income	<u>-</u>	<u>260</u>	<u>-</u>	<u>-</u>	<u>260</u>
<b>Balance at 30 September 2022</b>	<u>-</u>	<u>1,252</u>	<u>230</u>	<u>1,351</u>	<u>2,833</u>

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The notes form part of these financial statements

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**VALENCIA WASTE (BRISTOL HOLDINGS) LTD**  
**STATEMENT OF CASH FLOWS**  
**FOR THE PERIOD 1 APRIL 2021 TO 30 SEPTEMBER 2022**

		Period 1/4/21 to 30/9/22 £'000	Year ended 31/3/21 £'000
<b>Cash flows from operating activities</b>	<b>Notes</b>		
Cash generated from operations	11	-	-
		-	-
		-	-
<b>Increase in cash and cash equivalents</b>		-	-
<b>Cash and cash equivalents at beginning of period</b>		-	-
		-	-
<b>Cash and cash equivalents at end of period</b>		-	-

The notes form part of these financial statements



**VALENCIA WASTE (BRISTOL HOLDINGS) LTD**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**FOR THE PERIOD 1 APRIL 2021 TO 30 SEPTEMBER 2022**

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**1. STATUTORY INFORMATION**

Valencia Waste (Bristol Holdings) Ltd is a private company, limited by shares, registered in England and Wales. The company's registered number and registered office address can be found on the Company Information page.

**2. ACCOUNTING POLICIES**

**Basis of preparation**

These financial statements have been prepared in accordance with UK-adopted international accounting standards and with those parts of the Companies Act 2006 applicable to companies reporting under IFRS. The financial statements have been prepared under the historical cost convention.

**Taxation**

Current taxes are based on the results shown in the financial statements and are calculated according to local tax rules, using tax rates enacted or substantially enacted by the statement of financial position date.

**3. EMPLOYEES AND DIRECTORS**

There were no staff costs for the period ended 30 September 2022 nor for the year ended 31 March 2021.

The average number of employees during the period was NIL (2021 - NIL).

	Period 1/4/21 to 30/9/22 £	Year ended 31/3/21 £
Directors' remuneration	<u>-</u>	<u>-</u>

**4. INCOME TAX**

**Analysis of tax expense**

No liability to UK corporation tax arose for the period ended 30 September 2022 nor for the year ended 31 March 2021.

**5. INVESTMENTS**

	Shares in group undertakings £'000
<b>COST</b>	
At 1 April 2021	
and 30 September 2022	<u>1,489</u>
<b>NET BOOK VALUE</b>	
At 30 September 2022	<u>1,489</u>
At 31 March 2021	<u>1,489</u>

**VALENCIA WASTE (BRISTOL HOLDINGS) LTD**

**NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE PERIOD 1 APRIL 2021 TO 30 SEPTEMBER 2022**

**5. INVESTMENTS - continued**

The company's investments at the Statement of Financial Position date in the share capital of companies include the following:

**Valencia Waste (Bristol) Limited**

Registered office: England

Nature of business: Dormant

	%		
Class of shares:	holding		
Ordinary	100.00		
		<b>30/9/22</b>	<b>31/3/21</b>
		<b>£'000</b>	<b>£'000</b>
Aggregate capital and reserves		<u><b>1,489</b></u>	<u><b>1,489</b></u>

**6. TRADE AND OTHER RECEIVABLES**

	<b>2022</b>	<b>2021</b>
	<b>£'000</b>	<b>£'000</b>
Current:		
Amounts owed by group undertakings	<u><b>1,114</b></u>	<u><b>1,115</b></u>

**7. CALLED UP SHARE CAPITAL**

**Allotted, issued and fully paid:**

Number:	Class:	Nominal value:	<b>2022</b>	<b>2021</b>
			<b>£</b>	<b>£</b>
1	Ordinary A	10p	1	17,499
(2021 - 168,137)				
NIL	Ordinary B	10p	-	12,500
(2021 - 125,000)				
NIL	Ordinary C	10p	-	1
(2021 - 1)				
			<u><b>1</b></u>	<u><b>30,000</b></u>

**8. RESERVES**

	<b>Retained earnings</b>	<b>Share premium</b>	<b>Preference share capital</b>	<b>Totals</b>
	<b>£'000</b>	<b>£'000</b>	<b>£'000</b>	<b>£'000</b>
At 1 April 2021	992	230	1,351	2,573
Profit for the period	-			-
Purchase of own shares	<u><b>260</b></u>	<u><b>(230)</b></u>	<u><b>-</b></u>	<u><b>30</b></u>
At 30 September 2022	<u><b>1,252</b></u>	<u><b>-</b></u>	<u><b>1,351</b></u>	<u><b>2,603</b></u>

**VALENCIA WASTE (BRISTOL HOLDINGS) LTD**

**NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE PERIOD 1 APRIL 2021 TO 30 SEPTEMBER 2022**

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**9. RELATED PARTY DISCLOSURES**

During the period the company had no transactions with related parties (2021: £NIL).

At the year end there was an amount of £1,114,000 (2021: £1,114,000) due from fellow subsidiaries.

**10. ULTIMATE CONTROLLING PARTY**

The company is a wholly owned subsidiary of Valencia Waste Management Limited, a company registered in England.

The parent company of the smallest group into which the company's results are consolidated is Valencia Waste Management Holdings Limited, which is registered in England.

**11. RECONCILIATION OF PROFIT BEFORE INCOME TAX TO CASH GENERATED FROM OPERATIONS**

	<b>Period 1/4/21 to 30/9/22 £'000</b>	<b>Year ended 31/3/21 £'000</b>
Profit before income tax	—	—
Cash generated from operations	—	—