

CHFP025

Declaration in relation to assistance for the acquisition of shares

155(6)a

Pursuant to section 155(6) of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number

3268265

Note

Note
Please read the notes
on page 3 before
completing this form.

Name of company

* Specialised Risk Management Limited

* insert full name
of company

~~1/1/1969~~ Samuel James Greer

Ø insert name(s) and address(es) of all the directors

† delete as appropriate

[the sole director] ~~XXXXX~~ of the above company do solemnly and sincerely declare that:

The business of the company is:

§ delete whichever
is inappropriate

[illegible]

(c) something other than the above §

The company is proposing to give financial assistance in connection with the acquisition of shares in the

~~XXXXXX~~ [company's holding company] Specialised Risk Management Holdings
Limited] †

The assistance is for the purpose of [that acquisition] XXXXXXXXXXdeceitfulXXXXXXXXXX
 XXXXXXXXdeceitsful

The number and class of the shares acquired or to be acquired is: 500,000 ordinary shares
of £1.00 each

Presentor's name address and reference (if any) :

sas daniels
30 Greek Street
Stockport
SK3 8AD
Ref: LAB.Greer
DX 22603
Stockport 2

For official Use
General Section

FRIDAY



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A37

02/03/2007

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COMPANIES HOUSE

The assistance is to be given to: (note 2) _____

Specialised Investigation Services (Holdings) Limited whose registered address is 2nd Floor, Landmark House, Station Road, Cheadle Hulme, Cheshire

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

The assistance will take the form of:

A cross corporate guarantee between Specialised Investigation Services Limited, Specialised Risk Management Holdings Limited and Specialised Investigation Services (Holdings) Limited securing the liabilities of any and each of the others to Barclays Bank Plc ("Cross Corporate Guarantee").

The person who ~~XXXXXXX~~ [will acquire] † the shares is:

† delete as appropriate

Specialised Investigation Services (Holdings) Limited

The principal terms on which the assistance will be given are:

A guarantee and indemnity between the Company, Specialised Risk Management Holdings Limited, Specialised Investigation Services Limited and Specialised Investigation Services (Holdings) Limited securing the liabilities of each and any of the others to Barclays Bank Plc guaranteeing and indemnifying Barclays Bank Plc in respect of any losses suffered by them as a result of default under the terms of any agreement to secure any borrowings they may have at any time now or in the future.

The amount of cash to be transferred to the person assisted is £ 207,000

The value of any asset to be transferred to the person assisted is £ NIL

The date on which the assistance is to be given is 23 February 2007

Laserform International 12/99

Barclays Bank plc.,
5th Floor,
51 Mosley Street,
Manchester.
M60 1YL



Abacus House
35 Cumberland Street
Macclesfield · Cheshire
SK10 1DD

23rd February 2007

Tel: 01625 611676

Fax: 01625 265197


Dear Sirs,

AUDITORS' REPORT TO THE DIRECTORS OF SPECIALISED RISK MANAGEMENT LIMITED PURSUANT TO SECTION 156(4) OF COMPANIES ACT.

We have examined the attached statutory declaration of the directors of the Company dated 23rd February 2007 in connection with the proposal that the Company should give financial assistance for the purpose of the acquisition of shares in the Company's holding company Specialised Risk Management (Holdings) Limited.

We have enquired into the state of affairs of the Company in order to review the bases for the attached statutory declaration.

We are not aware of anything to indicate that the opinion expressed by the directors in the attached statutory declaration as to any of the matters mentioned in section 156(2) of the Companies Act 1985 is unreasonable in all the circumstances.


.....
For and on behalf of McEllin Kelly

Principal:
Lee M Kelly MA (Oxon) ACA CTA

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