CHFP025

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COMPANIES FORM No. 155(6)a

**Declaration in relation to** assistance for the acquisition of shares

1111(6)a

Pursuant to section 155(6) of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

Note Please read the notes on page 3 before completing this form.

- \* insert full name of company
- ø insert name(s) and address(es) of all the directors

То	the	Reg	gistra	ar of	Co	mpar	iies
(Ac	dre	288	ove	rlea	ıf -	Note	5)

For official use	Company number
	3268265

Name of company

Specialised Risk Management Limited

NXX Samuel James Greer

 $^{\wedge}$  [the sole director] **NYXXXXXXXXXXX**  $^{\dagger}$  of the above company do solemnly and sincerely declare that: The business of the company is:

§ delete whichevery is inappropriaté

(c) something other than the above §

The company is proposing to give financial assistance in connection with the acquisition of shares in the KXXXXX [company's holding company Specialised Risk Management Holdings

Limited] †

594

**aukanaskakakakakakakakak** †

The number and class of the shares acquired or to be acquired is:

500,000 ordinary shares

of £1,00 each

Presentor's name address and reference (if any):

sas daniels 30 Greek Street Stockport SK3 8AD Ref: LAB.Greer

DX 22603 Stockport 2 For official Use General Section





02/03/2007 **COMPANIES HOUSE** 

The assistance is to be given to: (note 2)  Specialised Investigation Services (Holdings) Limited whose registered address is 2nd Floor, Landmark House, Station Road, Cheadle Hulme, Cheshire	Please do not write in this margin  Please complete legibly, preferab in black type, or bold block lettering
The assistance will take the form of:	
A cross corporate guarantee between Specialised Investigation Services Limited, Specialised Risk Management Holdings Limited and Specialised Investigation Services (Holdings) Limited securing the liabilities of any and each of the others to Barclays Bank Plc ("Cross Corporate Guarantee").	
	ĺ
	j
person who XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	† delete as appropriate
Specialised Investigation Services (Holdings) Limited	_
The principal terms on which the assistance will be given are:	_
A guarantee and indemnity between the Company, Specialised Risk Management Holdings Limited, Specialised Investigation Services Limited and Specialised Investigation Services (Holdings) Limited securing the liabilities of each and any of the others to Barclays Bank Plc guaranteeing and indemnifying Barclays Bank Plc in respect of any losses suffered by them as a result of default under the terms of any agreement to secure any borrowings they may have at any time now or in the future.	
	<u> </u>
The amount of cash to be transferred to the person assisted is £ $\frac{207,000}{}$	<del>-</del>
The value of any asset to be transferred to the person assisted is £ <u>NIL</u>	-

23 February 2007

The date on which the assistance is to be given is

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

\* delete either (a) or (b) as appropriate

I/NOCK have formed the opinion, as regards the company's initial situation immediately following the date on which the assistance is proposed to be given, that there will be no ground on which it could then be found to be unable to pay its debts. (note 3)

- (a) [I/We have formed the opinion that the company will be able to pay its debts as they fall due during the year immediately following that date]\* (note 3)

And I/we make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Day Month Year

on 2 3 0 2 2 0 5 7

before me

Declarants to sign below

4

A Commissioner for Oaths or Notary Public or Justice of

the Peace or a Solicitor having the powers conferred on

a Commissioner for Oaths.

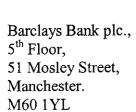
## **NOTES**

- 1 For the meaning of "a person incurring a liability" and "reducing or discharging a liability" see section 152(3) of the Companies Act 1985.
- 2 Insert full name(s) and address(es) of the person(s) to whom assistance is to be given; if a recipient is a company the registered office address should be shown.
- 3 Contingent and prospective liabilities of the company are to be taken into account - see section 156(3) of the Companies Act 1985.
- 4 The auditors report required by section 156(4) of the Companies Act 1985 must be annexed to this form.
- 5 The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies 37 Castle Terrace Edinburgh EH1 2EB





Abacus House 35 Cumberland Street Macclesfield · Cheshire SK10 1DD

> Tel: 01625 611676 Fax: 01625 265197

23<sup>rd</sup> February 2007

Dear Sirs,

AUDITORS' REPORT TO THE DIRECTORS OF SPECIALISED RISK MANAGEMENT LIMITED PURSUANT TO SECTION 156(4) OF COMPANIES ACT.

We have examined the attached statutory declaration of the directors of the Company dated 23<sup>rd</sup> February 2007 in connection with the proposal that the Company should give financial assistance for the purpose of the acquisition of shares in the Company's holding company Specialised Risk Management (Holdings) Limited.

We have enquired into the state of affairs of the Company in order to review the bases for the attached statutory declaration.

We are not aware of anything to indicate that the opinion expressed by the directors in the attached statutory declaration as to any of the matters mentioned in section 156(2) of the Companies Act 1985 is unreasonable in all the circumstances.

For and on behalf of McEllin Kelly

M'Uli 16/4

Principal: Lee M Kelly MA (Oxon) ACA CTA

Registered to carry on audit work and regulated for a range of investment business activities by The Institute of Chartered Accountants in England and Wales