

MG02

Statement of satisfaction in full or in part of mortgage or charge



☒ **What this form is for**
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge

☐ **What this form is NOT for**
You cannot use this form to
register a statement of satisfaction
or in part of a fixed charge
company registered in Scotland
do this, please use form M

SATURDAY



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29/01/2011

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COMPANIES HOUSE

For official use

1 Company details

Company number 03265181

Company name in full Tata Global Beverages Holdings Limited (the "Company")

→ Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created 01/08/2006

Description ① Fixed and floating security document

dated 18 October 2006 (see further at section 4)

Date of registration ② 02/01/2006

① You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'

② The date of registration may be
confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name Standard Chartered Bank (the "Security Trustee")

Address 1 Aldermanbury Square

London

Postcode EC2V7SB

Name

Address

Postcode

Name

Address

Postcode

Continuation page

Please use a continuation page if
you need to enter more details

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

Description of the instrument creating the charge

Fixed and floating security document created 18 October 2006 between the Company and the Security Trustee (among others) (the "Security Document")

Short particulars of all the property mortgaged or charged

See attached continuation sheet

5

Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

☒ In full

☐ In part

① Please tick one box only

6

Signature

Please sign the form here

Signature

Signature

Daniel Barlow
X DANIEL BARLOW
COMPANY SECRETARY **X**

This form must be signed by a person with an interest in the registration of the charge.

CHFP025

05/10 Version 4.0

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name E Rackow (12527/6296/30900402)

Company name Herbert Smith LLP

Address Exchange House

Primrose Street

Post town London

County/Region

Postcode E C 2 A 2 H S

Country United Kingdom

Dx

Telephone 020 7374 8000



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☒ [x] The company name and number match the information held on the public Register
- ☒ [x] You have completed the charge details in Section 2
- ☒ [x] You have completed the name and address of the chargee, or trustee for the debenture holders
- ☒ [x] You have completed the short particulars of the property mortgaged or charged
- ☒ [x] You have confirmed whether the charge is to be satisfied in full or in part
- ☒ [x] You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Name of Company
Tata Global Beverages Holdings Limited

Company Number
3265181

Short particulars of all the property mortgaged or charged

1. FIXED CHARGES

1.1 Charges

The Company, with full title guarantee and as security for the payment of all liabilities (whether of itself or any other chargor), has charged in favour of the Security Trustee

- (a) by way of first legal mortgage, all real property in England and Wales,
- (b) by way of first fixed equitable charge, all other real property belonging to it at the date of the Security Document, and all real property acquired by it in the future, and
- (c) by way of first fixed charge, all its present and future
 - (i) book debts,
 - (ii) bank accounts,
 - (iii) investments,
 - (iv) uncalled capital and goodwill; ,
 - (v) intellectual property,
 - (vi) beneficial interest in, claim or entitlement to any assets of or to any pension fund; and
 - (vii) plant and machinery.

1.2 Proceeds

To the extent that any of the charged assets referred to in paragraph 1.1 (*Fixed Charges*) are not capable of being charged in accordance with such provision, the charge thereof purported to be effected by that paragraph shall operate as an assignment of any and all damages, compensation, remuneration, profit, rent or income which any chargor may derive therefrom or be awarded or entitled to in respect thereof, as continuing security for the payment, discharge and performance of the liabilities.

2. FLOATING CHARGE

Creation

The Company, with full title guarantee as security for the payment of all liabilities (whether of itself or any other chargor), has charged in favour of the Security Trustee by way of first floating charge its undertaking and all its assets, both present and future or assigned by paragraph 3 (*Assignment*)

Name of Company
Tata Global Beverages Holdings Limited

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3265181

Short particulars of all the property mortgaged or charged

3. ASSIGNMENT

The Company, with full title guarantee, and as security for the payment of all Liabilities (whether of itself or any other chargor), has assigned absolutely to the Security Trustee

- (a) **Assigned contracts:** right, title and interest in and to the assigned contracts relating to the Company including all moneys payable to the Company, and any claims, awards and judgments in favour of receivable or received by the Company, under or in connection with or pursuant to those assigned contracts;
- (b) **Insurances:** right, title and interest in and to all insurances and all proceeds in respect of insurances and all benefits of insurances (including all claims relating to, and all returns of premium in respect of, insurances); and
- (c) **Real property:** its rights (if any) in relation to its real property (except those charged by paragraphs 1 (a) and (b)), including all rights against all past, present and future undertenants of its real property and their respective guarantors and sureties