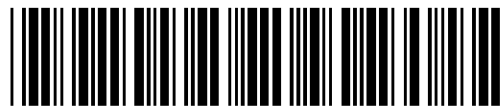


**Return of Allotment of Shares**Company Name: **Telecom Plus plc**Company Number: **03263464**Received for filing in Electronic Format on the: **01/03/2016**

X51U3HPU

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|--|-------------------|-------------------|
|  | <b>20/01/2016</b> | <b>29/01/2016</b> |

|                         |                 |                             |             |
|-------------------------|-----------------|-----------------------------|-------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>979</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.05</b> |
|                         |                 | Amount paid:                | <b>0.05</b> |
|                         |                 | Amount unpaid:              | <b>0.0</b>  |

No shares allotted other than for cash

|                         |                 |                             |             |
|-------------------------|-----------------|-----------------------------|-------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>1000</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.05</b> |
|                         |                 | Amount paid:                | <b>6.03</b> |
|                         |                 | Amount unpaid:              | <b>0.0</b>  |

No shares allotted other than for cash

|                         |                 |                             |             |
|-------------------------|-----------------|-----------------------------|-------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>500</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.05</b> |
|                         |                 | Amount paid:                | <b>7.74</b> |
|                         |                 | Amount unpaid:              | <b>0.0</b>  |

No shares allotted other than for cash

|                         |                 |                             |             |
|-------------------------|-----------------|-----------------------------|-------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>800</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.05</b> |
|                         |                 | Amount paid:                | <b>8.28</b> |
|                         |                 | Amount unpaid:              | <b>0.0</b>  |

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Number allotted **200**

Currency: **GBP**

Nominal value of each share **0.05**

Amount paid: **8.78**

Amount unpaid: **0.0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |                  |
|-------------------------|-----------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>67929152</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>3396457.6</b> |
|                         |                 | Amount paid per share    | <b>0.05</b>      |
|                         |                 | Amount unpaid per share  | <b>0</b>         |

Prescribed particulars

**ONE VOTE PER SHARE. DIVIDENDS DECLARED AND PAID ACCORDING TO AMOUNTS PAID UP ON EACH SHARE. EQUAL RIGHTS TO CAPITAL ON WINDING UP.**

|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>833432</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>41671.6</b> |
|                         |                 | Amount paid per share    | <b>1.203</b>   |
|                         |                 | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

**ONE VOTE PER SHARE. DIVIDENDS DECLARED AND PAID ACCORDING TO AMOUNTS PAID UP ON EACH SHARE. EQUAL RIGHTS TO CAPITAL ON WINDING UP.**

|                         |                 |                          |              |
|-------------------------|-----------------|--------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>11050</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>552.5</b> |
|                         |                 | Amount paid per share    | <b>1.27</b>  |
|                         |                 | Amount unpaid per share  | <b>0</b>     |

Prescribed particulars

**ONE VOTE PER SHARE. DIVIDENDS DECLARED AND PAID ACCORDING TO AMOUNTS PAID UP ON EACH SHARE. EQUAL RIGHTS TO CAPITAL ON WINDING UP.**

|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>1500000</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>75000</b>   |
|                         |                 | Amount paid per share    | <b>1.352</b>   |
|                         |                 | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

**ONE VOTE PER SHARE. DIVIDENDS DECLARED AND PAID ACCORDING TO AMOUNTS PAID UP ON EACH SHARE. EQUAL RIGHTS TO CAPITAL ON WINDING UP.**

|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>86865</b>   |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>4343.25</b> |
|                         |                 | Amount paid per share    | <b>1.62</b>    |
|                         |                 | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

**ONE VOTE PER SHARE. DIVIDENDS DECLARED AND PAID ACCORDING TO AMOUNTS PAID UP ON EACH SHARE. EQUAL RIGHTS TO CAPITAL ON WINDING UP.**

|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>114045</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>5702.25</b> |
|                         |                 | Amount paid per share    | <b>1.71</b>    |
|                         |                 | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

**ONE VOTE PER SHARE. DIVIDENDS DECLARED AND PAID ACCORDING TO AMOUNTS PAID UP ON EACH SHARE. EQUAL RIGHTS TO CAPITAL ON WINDING UP.**

|                         |                 |                          |              |
|-------------------------|-----------------|--------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>8150</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>407.5</b> |
|                         |                 | Amount paid per share    | <b>1.98</b>  |
|                         |                 | Amount unpaid per share  | <b>0</b>     |

Prescribed particulars

**ONE VOTE PER SHARE. DIVIDENDS DECLARED AND PAID ACCORDING TO AMOUNTS PAID UP ON EACH SHARE. EQUAL RIGHTS TO CAPITAL ON WINDING UP.**

|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>695</b>    |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>34.75</b>  |
|                         |                 | Amount paid per share    | <b>1.9925</b> |
|                         |                 | Amount unpaid per share  | <b>0</b>      |

Prescribed particulars

**ONE VOTE PER SHARE. DIVIDENDS DECLARED AND PAID ACCORDING TO AMOUNTS PAID UP ON EACH SHARE. EQUAL RIGHTS TO CAPITAL ON WINDING UP.**

|                         |                 |                          |              |
|-------------------------|-----------------|--------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>36780</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>1839</b>  |
|                         |                 | Amount paid per share    | <b>2.78</b>  |
|                         |                 | Amount unpaid per share  | <b>0</b>     |

Prescribed particulars

**ONE VOTE PER SHARE. DIVIDENDS DECLARED AND PAID ACCORDING TO AMOUNTS PAID UP ON EACH SHARE. EQUAL RIGHTS TO CAPITAL ON WINDING UP.**

|                         |                 |                          |              |
|-------------------------|-----------------|--------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>73500</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>3675</b>  |
|                         |                 | Amount paid per share    | <b>3.05</b>  |
|                         |                 | Amount unpaid per share  | <b>0</b>     |

Prescribed particulars

**ONE VOTE PER SHARE. DIVIDENDS DECLARED AND PAID ACCORDING TO AMOUNTS PAID UP ON EACH SHARE. EQUAL RIGHTS TO CAPITAL ON WINDING UP.**

|                         |                 |                          |              |
|-------------------------|-----------------|--------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>30780</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>1539</b>  |
|                         |                 | Amount paid per share    | <b>3.305</b> |
|                         |                 | Amount unpaid per share  | <b>0</b>     |

Prescribed particulars

**ONE VOTE PER SHARE. DIVIDENDS DECLARED AND PAID ACCORDING TO AMOUNTS PAID UP ON EACH SHARE. EQUAL RIGHTS TO CAPITAL ON WINDING UP.**

|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>176642</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>8832.1</b> |
|                         |                 | Amount paid per share    | <b>3.38</b>   |
|                         |                 | Amount unpaid per share  | <b>0</b>      |

Prescribed particulars

**ONE VOTE PER SHARE. DIVIDENDS DECLARED AND PAID ACCORDING TO AMOUNTS PAID UP ON EACH SHARE. EQUAL RIGHTS TO CAPITAL ON WINDING UP.**

|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>32565</b>   |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>1628.25</b> |
|                         |                 | Amount paid per share    | <b>3.4</b>     |
|                         |                 | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

**ONE VOTE PER SHARE. DIVIDENDS DECLARED AND PAID ACCORDING TO AMOUNTS PAID UP ON EACH SHARE. EQUAL RIGHTS TO CAPITAL ON WINDING UP.**

|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>55734</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>2786.7</b> |
|                         |                 | Amount paid per share    | <b>4.42</b>   |
|                         |                 | Amount unpaid per share  | <b>0</b>      |

Prescribed particulars

**ONE VOTE PER SHARE. DIVIDENDS DECLARED AND PAID ACCORDING TO AMOUNTS PAID UP ON EACH SHARE. EQUAL RIGHTS TO CAPITAL ON WINDING UP.**

|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>500000</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>25000</b>  |
|                         |                 | Amount paid per share    | <b>4.55</b>   |
|                         |                 | Amount unpaid per share  | <b>0</b>      |

Prescribed particulars

**ONE VOTE PER SHARE. DIVIDENDS DECLARED AND PAID ACCORDING TO AMOUNTS PAID UP ON EACH SHARE. EQUAL RIGHTS TO CAPITAL ON WINDING UP.**

|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>48070</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>2403.5</b> |
|                         |                 | Amount paid per share    | <b>6.03</b>   |
|                         |                 | Amount unpaid per share  | <b>0</b>      |

Prescribed particulars

**ONE VOTE PER SHARE. DIVIDENDS DECLARED AND PAID ACCORDING TO AMOUNTS PAID UP ON EACH SHARE. EQUAL RIGHTS TO CAPITAL ON WINDING UP.**

|                         |                 |                          |             |
|-------------------------|-----------------|--------------------------|-------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>2000</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>100</b>  |
|                         |                 | Amount paid per share    | <b>7.21</b> |
|                         |                 | Amount unpaid per share  | <b>0</b>    |

Prescribed particulars

**ONE VOTE PER SHARE. DIVIDENDS DECLARED AND PAID ACCORDING TO AMOUNTS PAID UP ON EACH SHARE. EQUAL RIGHTS TO CAPITAL ON WINDING UP.**

|                         |                 |                          |              |
|-------------------------|-----------------|--------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>26540</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>1327</b>  |
|                         |                 | Amount paid per share    | <b>7.74</b>  |
|                         |                 | Amount unpaid per share  | <b>0</b>     |

Prescribed particulars

**ONE VOTE PER SHARE. DIVIDENDS DECLARED AND PAID ACCORDING TO AMOUNTS PAID UP ON EACH SHARE. EQUAL RIGHTS TO CAPITAL ON WINDING UP.**

|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>20546</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>1027.3</b> |
|                         |                 | Amount paid per share    | <b>8.28</b>   |
|                         |                 | Amount unpaid per share  | <b>0</b>      |

Prescribed particulars

**ONE VOTE PER SHARE. DIVIDENDS DECLARED AND PAID ACCORDING TO AMOUNTS PAID UP ON EACH SHARE. EQUAL RIGHTS TO CAPITAL ON WINDING UP.**

|                         |                 |                          |             |
|-------------------------|-----------------|--------------------------|-------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>3100</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>155</b>  |
|                         |                 | Amount paid per share    | <b>8.78</b> |
|                         |                 | Amount unpaid per share  | <b>0</b>    |

Prescribed particulars

**ONE VOTE PER SHARE. DIVIDENDS DECLARED AND PAID ACCORDING TO AMOUNTS PAID UP ON EACH SHARE. EQUAL RIGHTS TO CAPITAL ON WINDING UP.**

|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>8813560</b> |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>440678</b>  |
|                         |                 | Amount paid per share    | <b>14.75</b>   |
|                         |                 | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

**ONE VOTE PER SHARE. DIVIDENDS DECLARED AND PAID ACCORDING TO AMOUNTS PAID UP ON EACH SHARE. EQUAL RIGHTS TO CAPITAL ON WINDING UP.**



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## Statement of Capital (Totals)

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|           |            |                                |                  |
|-----------|------------|--------------------------------|------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>80303206</b>  |
|           |            | Total aggregate nominal value: | <b>4015160.3</b> |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.