

Please complete in typescript, or in bold black capitals CHW P000

Company Number

88(2)

(Revised 2005) Return of Allotment of Shares

•				
Company name in full	BlueBay Asset Management plc			
Shares allotted (including bonus shares) (see Guidance Booklet GBA6) From To				
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	Day Month	Year Day M	onth Year	
Class of shares (ordinary or preference etc)	Ordinary	Ordinary		
Number allotted	6,012	6,488		
Nominal value of each share	0 1p	0 1p		
Amount (If any) paid or due on share (including any share premium	454 6256	454 625p	f the ellettees and the	

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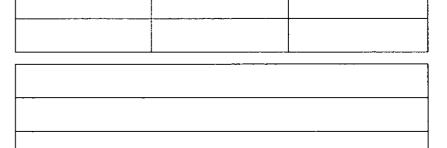
List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)





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05/07/2008 COMPANIES HOUSE

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When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotte	
Name(s) Appleby Nominees (Jersey) Limited	Class of shares allotted	Number allotted
Address 13-14 Esplanade, Jersey, St Helier	Ordinary	6,012
	Ordinary	
UK Postcode		
Name(s) Appleby Trust (Jersey) Limited	Class of shares allotted	Number allotted
Address 13-14 Esplanade, Jersey, St Helier	Ordinary	6,488
UK Postcode كا		L
Name(s)	Class of shares allotted	Number allotted
Address	_	
L	_ -	<u> </u>
UK Postcode しししししし		
Name(s)	Class of shares allotted	Number allotted
Address	_	L
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address	_	
	_ -	·
UK Postcode	<u></u>	<u> </u>
Please enter the number of continuation sheets (if any) attached to this		_
701	Date 3/7/2 <i>00.</i>	8
** A director / secretary <u>Ladministrator</u> / <u>Jadministrative</u> receiver / receiver / / official receiver / receiver manager / voluntary arrangement supervisor	Please delete as appropriate	

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

C Sutcliffe	
77 Grosvenor St, London	
W1K 3JR	Tel 020 7389 3654
DX number	DX exchange