

CHFP025

Company Number

Declaration on application by a private company for re-registration as a public company

03262598

Company Name in full

BlueBay Asset Management Limited

1. Nick Williams

of Bickley Court Cottage, Chislehurst Road, Bickley, Kent, BR1 2NW

① Please delete as appropriate.

1 [a director]~~XXXXXX~~ of the company do solemnly and sincerely declare that:

Day Month Year

1.the company passed a special resolution on

0	1	1	1	2	0	0	6
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that the company be

re-registered as a public company;

2. the conditions of sections 44 and 45 of the Companies Act 1985 (so far as applicable) have been satisfied;

3. between the balance sheet date and the application for re-registration, there has been no change in the company's financial position resulting in the amount of its net assets becoming less than the sum of its called-up share capital and undistributable reserves.

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835

Declarant's signature

Declared at Times Place, 45 Pall Mall, London SW1Y 5JG

Day Month Year

on

1	4	1	1	2	0	0	6
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② Please print name.

before me ②

DENZIL GUNNER

Signed

Date 14 November 2006

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

A Commissioner for Courts & Public Defender
Public Office Justice of the Peace or Solicitor

XXXXXXXXXXXXXXXXXXXXXXX

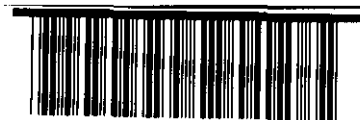
Herbert Smith LLP

Exchange House, Primrose Street, London, EC2A 2HS

TEL 020 7466 2507

DX number 28

DX exchange



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COMPANIES HOUSE 15/11/2006

Laserform International 12/99

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

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