

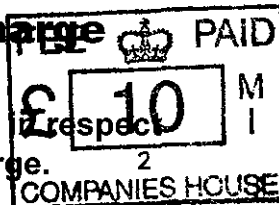
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CHFP025

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House of each register entry for a mortgage or charge.



395

031372/10

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[] [] [] [] [] []

03262598

Name of company

* Bluebay Asset Management Limited

Date of creation of the charge

26 January 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

RENT DEPOSIT DEED

Amount secured by the mortgage or charge

£503,370.00

Names and addresses of the mortgagees or persons entitled to the charge

World Gold Council
5th Floor 55 Old Broad street London

Postcode EC2M 1RX

Presentor's name address and
reference (if any):

Clarks Solicitors
One Forbury Square
The Forbury
Reading
RG1 3EB

REF; 93/MIZ/wgc

Time critical reference

For official Use
Mortgage Section

Post room



A26
COMPANIES HOUSE

0406
30/01/04

THE SUM OF £503,370.00 AS SECURITY FOR THE COMPANY'S PERFORMANCE OF THE COVENANTS ON THE PART OF THE TENANT CONTAINED IN A SUBLEASE OF WHOLE OF THIRD FLOOR TIMES PLACE 45 PALL MALL LONDON SW1 MADE BETWEEN THE CHARGE (1) AND THE COMPANY 2) DATED 26 JANUARY 2004.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NONE

Signed



Date 28/1/2004

On behalf of ~~XXXXXX~~ XXXXXXXX/chargee†

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03262598

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED THE 26th JANUARY 2004 AND CREATED BY BLUEBAY ASSET MANAGEMENT LIMITED FOR SECURING £503,370.00 DUE OR TO BECOME DUE FROM THE COMPANY TO WORLD GOLD COUNCIL WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 30th JANUARY 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 3rd FEBRUARY 2004.

Q. Or



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES