

**Return of Allotment of Shares**Company Name: **IMPAX ASSET MANAGEMENT GROUP PLC**Company Number: **03262305**Received for filing in Electronic Format on the: **11/03/2021**

XA0127LM

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**16/02/2021**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>181467</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>8.17</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**181,467 ORDINARY SHARES WERE ALLOTTED IN CONSIDERATION FOR THE ACQUISITION OF CERTAIN MEMBERSHIP INTERESTS IN IMPAX ASSET MANAGEMENT LLC PURSUANT TO THE TERMS OF AN EXCHANGE AGREEMENT DATED 15 SEPTEMBER 2017 BETWEEN IAM US HOLDCO, INC., IMPAX ASSET MANAGEMENT GROUP PLC AND CERTAIN INDIVIDUALS.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2000000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>132596554</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>1325965.54</b>

Prescribed particulars

**EACH ORDINARY SHARE CARRIES THE RIGHT TO ONE VOTE TO BE EXERCISED IN  
ACCORDANCE WITH ARTICLES 61 TO 75 OF THE ARTICLES OF ASSOCIATION**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>132596554</b>
		Total aggregate nominal value:	<b>1325965.54</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.