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COMPANIES FORM No. 395

246033/10

Particulars of a mortgage or charge

395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

3261722

Name of company

* Sainsbury's Supermarkets Ltd

Date of creation of the charge

14 August 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

Any sum due to A F Blakemore & Son Limited from Sainsbury's Supermarkets Ltd pursuant to clause 8.1 of an agreement for sale and purchase of land at the south side of Stanhope Street and to the north of Great Brickkiln Street, Wolverhampton dated 17 July 2003 between (1) A F Blakemore & Son Limited and (2) Sainsbury's Supermarkets Ltd.

Names and addresses of the mortgagees or persons entitled to the charge

A F Blakemore & Son Limited (Co No: 391135) whose registered office is at Long Acres Industrial Estate, Rosehill, Willenhall, West Midlands

Postcode WV13 2JP

Presentor's name address and reference (if any):

Pinsents
3 Colmore Circus
Birmingham
B4 6BH

For official Use
Mortgage Section

Post room



A07
COMPANIES HOUSE

0879
16/08/03

Time critical reference

Short particulars of all the property mortgaged or charged

Land at the south side of Stanhope Street and to the north of Great Brickkiln Street, Wolverhampton ("the Property") more particularly described in an agreement for the sale and purchase of the Property dated 17 July 2003 between (1) A F Blakemore & Son Limited and (2) Sainsbury's Supermarkets Ltd

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Date

15/8/03

On behalf of [company] [mortgagee/chargee] †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03261722

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 14th AUGUST 2003 AND CREATED BY SAINSBURY'S SUPERMARKETS LTD FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO A F BLAKEMORE & SON LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 16th AUGUST 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21st AUGUST 2003.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —