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Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering **COMPANIES FORM No. 395**

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies (Address overleaf - Note 6)

For official use

Company number

[6]

3261722

Name of company

* insert full	name
of company	/

SAINSBURYS SUPERMARKETS LIMITED

Date of creation of the charge

24th September 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by mortgage or charge

THREE MILLION POUNDS £3000,000.00

Names and addresses of the mortgagees or persons entitled to the charge

The Wolverhampton & Dudley Breweries PLC

Park Brewery Bath Road Wolverhampton

Postcode

WV1 4NY

Presentor's name address and () reference (if any):

Manby & Steward George House, St.John's Square Wolverhampton WV2 4BZ DX 727920 -Wolverhampton 22 Ref: GALS/WDB/1/2486

Time critical reference

For official Use Mortgage Section

Post room



A12 COMPANIES HOUSE 0496 28/09/04

Peapod Solutions Ltd.

and at the north a	nd south side of S	tephensons Stre	et and to the north o	of St. Mark's Street
•	- {			
iculars as to commi	ssion allowance or c	fiscount (note 3)		
 1				

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

†_{delete as} appropriate

(See Note 5)

Notes

Signed

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and postal orders are to be made payable to Companies House
- 6 The address of the Registrar of Companies is:-

On behalf of [company] [mortgagee/chargee]

Companies House, Crown Way, Cardiff CF14 3UZ, DX: 33050 Cardiff

M395





CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03261722

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 24th SEPTEMBER 2004 AND CREATED BY SAINSBURY'S SUPERMARKETS LTD FOR SECURING £3000,000.00 DUE OR TO BECOME DUE FROM THE COMPANY TO THE WOLVERHAMPTON & DUDLEY BREWERIES PLC WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 28th SEPTEMBER 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 30th SEPTEMBER 2004 .



