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COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985



395

Please complete
legibly, preferably
in black type or
bold block
lettering

* Insert full name
of company

To the Registrar of Companies

For official use Company number



3260959

Name of company

* JEMLINE DEVELOPMENTS LIMITED

Date of creation of the charge

13 January 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

ALL MONIES being:

- (i) all present or future indebtedness of whatsoever kind and howsoever occasioned of the Company to the Mortgagees;
- (ii) all other liabilities whatsoever of the Company to the Mortgagees whether present future actual or contingent; and
- (iii) all costs charges and expenses howsoever incurred by the Mortgagees in relation to the Legal Charge or the enforcement thereof on a full indemnity basis together with interest on the foregoing at the rate and in the manner agreed between the Company and the Mortgagees.

Names and addresses of the mortgagees or persons entitled to the charge

B.M.SAMUELS FINANCE GROUP PLC
315 Regents Park Road, Finchley
London,

Postcode

N3 1DP

Presentor's name, address and
reference (if any): NELSONS
7/8 BLOOMSBURY SQUARE,
LONDON, WC1A 2UA
Ref:MT.SAM.55595

For official use
Mortgage section

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

ALL THAT freehold property known as 5/7
Clareville Street, in the London Borough
of Kensington and Chelsea AS THE SAME is
registered at H.M. Land Registry with
Title Absolute Number 336004

TOGETHER WITH all buildings, fixtures (including trade
fixtures) and fixed plant and machinery from time to
time placed on the above mentioned property and the
goodwill of any business carried on at the above
mentioned property together with the benefit of any
licences and registrations required in the running of
such business.

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bold block
lettering

Particulars as to commission allowance or discount (note 3)

N/A

Signed



Date

14/1/97

On behalf of ~~[company]~~ [mortgagee/chargee]*

* Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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FILE COPY




CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03260959

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 13th JANUARY 1997 AND CREATED BY JEMLINE DEVELOPMENTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO B.M.SAMUELS FINANCE GROUP PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 15th JANUARY 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17th JANUARY 1997.


M. IBRAHIM

for the Registrar of Companies

207-1

