

Particulars of a mortgage or charge

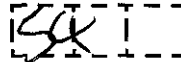
A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



3257078

Name of company

* OASIS HEALTHCARE PLC

Date of creation of the charge

29 APRIL 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

ALL SUMS AND MONEY OWED AND ALL LIABILITIES OR OBLIGATIONS TO BE CARRIED OUT TO THE BANK AT ANY TIME FROM TIME TO TIME BY THE COMPANY WHETHER THEY ARISE BEFORE OR AFTER THE BANK HAS DEMANDED THAT THEY ARE REPAID OR CARRIED OUT THEY ARE OWED OR TO BE CARRIED OUT IMMEDIATELY OR ONLY AFTER A STATED EVENT HAS OCCURRED THE COMPANY OWES OR IS TO CARRY THEM OUT ON HIS OWN OR JOINTLY WITH ANY OTHER PERSONS THE COMPANY OWES OR IS TO CARRY THEM OUT ON ITS OWN ACCOUNT OR AS GUARANTOR FOR OTHER PERSONS TOGETHER WITH INTEREST UPON THEM AND EXPENSES RELATING TO THEM

Names and addresses of the mortgagees or persons entitled to the charge

THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND
116 WELLINGTON STREET
LEEDS

Postcode LS1 4LT

Presentor's name address and reference (if any):

Watson Burton
20 Collingwood Street
Newcastle upon Tyne
NE99 1YQ

CAR/SR

Time critical reference

For official Use

Mortgage Section

Post room



A09
COMPANIES HOUSE

0662
11/05/02

M

HFP025

Please do not
write in
this margin
Please complete
legibly, preferably
in black type, or
old block lettering

Insert full name
of Company

395

068559/20

Short particulars of all the property mortgaged or charged

THE LEASEHOLD PROPERTY KNOWN AS 22 CHURCH STREET WELLINGTON TELFORD BEING THE WHOLE OF THE PROPERTY COMPRISED IN A LEASE DATED 22 JANUARY 2002 MADE BETWEEN (1) HOLDFIND LIMITED AND (2) OASIS DENTAL CARE LIMITED

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

Signed Watson Burton Date 9 MAY 2002

On behalf of [company] [mortgagee/chargee] †

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03257078

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 29th APRIL 2002 AND CREATED BY OASIS HEALTHCARE PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th MAY 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th MAY 2002.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —

Post
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