

**Section 89(3)**

**The Insolvency Act 1986**

**Form 4.70**

**Members' Voluntary Winding Up  
Declaration of Solvency Embodying  
a Statement of Assets and Liabilities**

**S.89(3)**

**Pursuant to section 89(3) of the Insolvency Act 1986**

To the Registrar of Companies

**For official use**

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**Company number**

3253279

**Name of company**

Insert full name of  
Company

DBS International Limited

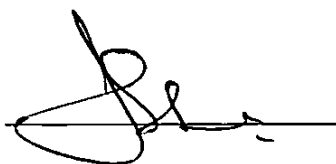
Insert full names and  
Addresses

I

Jeremy Simon Spratt  
8 Salisbury Square, London EC4Y 8BB

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

7/11/08

Presenter's name, address  
and reference (if any)

Jeremy Simon Spratt  
8 Salisbury Square  
London EC4Y 8BB  
United Kingdom

**For Official Use**

Insolvency

MONDAY



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10/11/2008

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COMPANIES HOUSE

**The Insolvency Act 1986**

**Members' Voluntary Winding Up  
Declaration of Solvency Embodying  
a Statement of Assets and Liabilities**

Company number 3253279

Name of company DBS International Limited

Presented by Jeremy Simon Spratt and Finbarr Thomas O'Connell, KPMG LLP, 8 Salisbury Square, London EC4Y 8BB

**Declaration of Solvency**

I/We Adolphus Drewry Frazier of 555 5<sup>th</sup> Ave Ne St Petersburg, 33704, Florida, USA  
and Jean Marie Johnson of 435 16<sup>th</sup> Ave Ne St Petersburg, 33704, Florida, USA

being **all the directors** of DBS International Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

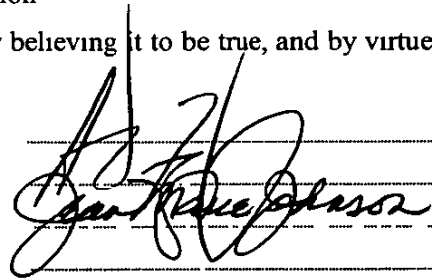
we append a statement of the company's assets and liabilities as at **30 April 2008**, being the latest practicable date before the making of this declaration

we make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Signature(s) of person(s) making declaration

Adolphus Drewry Frazier

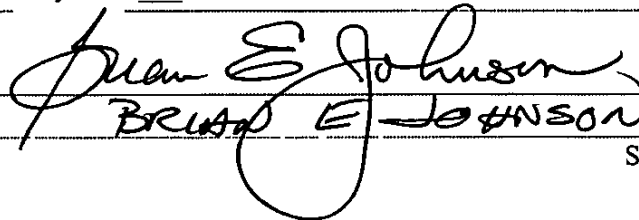
Jean Marie Johnson



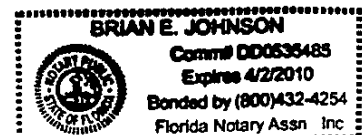
Declared at ST. PETERSBURG, FLORIDA USA

this 28 day of October 2008

Before me,

  
**BRIAN E JOHNSON**

Solicitor or Commissioner of Oaths



BRIAN E JOHNSON  
Comm 00037-  
Expire 4/01  
B-000001 000001

**Statement as at 30 April 2008 showing assets at estimated realisable values and liabilities expected to rank**

Assets and liabilities		Estimated to realise or to rank for payment to nearest \$
<b>Assets:</b>		
	Balance at Bank	1,186
	Bank Interest Receivable	
	Cash in Hand	
	Marketable Securities	
	Intercompany debtors	299,973,574
	Trade Debtors	
	Loans and Advances	
	Deferred taxation	
	Stock in Trade	
	Work in progress	
	Freehold Property	
	Leasehold Property	
	Plant and Machinery	
	Furniture, Fittings, Utensils etc	
	Patents, Trade Marks etc	
	Investments in subsidiary undertakings	
	Other Property, viz	
	Estimated Realisable Value of Assets	299,974,760
<b>Liabilities</b>		\$
	Secured on specific assets, viz	
	Secured by a Floating Charge(s)	
	Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full	
<b>Unsecured creditors (amounts estimated to rank for payment)</b>		
	\$	\$
	Trade accounts	
	Bills payable	
	Accrued expenses	
	Other liabilities	
	Tax Payable	
	Contingent liabilities	
Estimated Surplus after paying Debts in full		\$ 299,974,760
<b>Remarks</b>		