Form 4.20

Rule 4.34-CVL

The Insolvency Act 1986

Statement of Company's Affairs

Pursuant to Section 95/99 of the Insolvency Act 1986

S95/99

For official use

To the Registrar of Companies

Company Number

3252878

Name of Company

(a) Insert full name of company

(a)COMPUTER HORIZONS E-SOLUTIONS (EUROPE) LIMITED

(b) Insert full name(s) and address(es)

I/~~We~~ (b)

R W J Long
Richard Long & Co
Castlegate House
36 Castle Street
Hertford SG14 1HH

(c) Insert date

The liquidator(s) of the company attach a statement of the company's affairs as at (c) 22 December 2004

Signed

Date 11/1/05

Presenter's name, address and reference (if any)

R W J Long
Richard Long & Co
Castlegate House
36 Castle Street
Hertford SG14 1HH

For Official Use	
Liquidation Section	Post Room

AA8IT1X1
A04
COMPANIES HOUSE
0642
14/01/05

Form 4.19

(1) These details will be the same as those shown on the top of the winding-up petition.
Delete except in case of a winding-up by the Court.

IN THE MATTER of

COMPUTER HORIZONS E-SOLUTIONS (EUROPE) LIMITED

AND

IN THE MATTER of the Insolvency Act 1986

STATEMENT OF AFFAIRS OF (2) COMPUTER HORIZONS E-SOLUTIONS (EUROPE) LIMITED

(2) Insert name of company.

(3) Delete except where an administration order has been made.
(4) Delete except for a winding-up by the court.
(5) Delete except where a first creditors' meeting is to be held.
(6) Delete except for creditors' voluntary winding-up final meeting.

on the 22 December 2004

(3) ~~[the date of the administration order]~~

(4) ~~[the date of the winding up order] [the date directed by the Official Receiver]~~

(5) ~~[the date of the opinion formed by the liquidator under section 95 of the Insolvency Act 1986]~~

(6) [the date of the resolution for winding-up]

Affidavit

(7) Applies only to an administration order or winding-up by the court.

(This Affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths (or an officer of the Court duly authorised to administer oaths)(7) when you have completed the rest of this form.)

(8) Insert full name and occupation

I, (8) Michael Shea

(9) Insert full address.

of (9) 6A Loveland Street
Madison
New Jersey 07940, USA

make oath and say that the several pages exhibited hereto and marked are to the best of my knowledge and a belief a full, true and complete statement as to the affairs of the above named company as at 22 December 2004

(3) ~~[the date of the administration order]~~

(4) ~~[the date of the winding up order] [the date directed by the Official Receiver]~~

(5) ~~[the date I formed the opinion that the company would be unable to pay its debts in full (together with interest) within the period stated in the directors' declaration of solvency made under section 89 of the Insolvency Act 1986]~~

(6) [the date of the resolution for winding-up]

and that the company carried on business as a computer related consultancy, Latterly dormant.

Sworn at Michael J. Shea
Signature(s)

Date 12/20/04

Before me appeared Michael J. Shea

A Solicitor or Commissioner of oaths

Before swearing the affidavit the Solicitor or Commissioner is particularly requested to make sure that the full name, address and description of the Deponent are stated, and to initial any crossings-out or other alterations in the print form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court and will need to be resworn.

Jean S. D'Agostino
JEAN S. D'AGOSTINO
NOTARY PUBLIC OF NEW JERSEY
MY COMMISSION EXPIRES JAN. 29, 2008

A – Summary of assets

		Book Value £	Estimated to Realise £
Assets			
Assets specifically pledged:-			
NIL			
Assets not specifically pledged:-			
Cash and cash equivalents		4,815	4,815
VAT Refund due		167	167
Estimated total assets available for preferential creditors	**£**	4,982	4,982

Signature Michael J Rea Date 12/20/04

A1 - Summary of liabilities

		Estimated to Realise £
Estimated total assets available for preferential creditors (carried from page A)		4,982
Liabilities		
Preferential Creditors:-		
N/A		Nil
Estimated (deficiency)/surplus as regards preferential creditors		4,982
Debts secured by a floating charge:-		
N/A		Nil
Estimated (deficiency)/surplus of assets available for non-preferential creditors		4,982
Non-preferential claims:-		
Computer Horizons Corp		(4,145,766)
Estimated (deficiency)/surplus as regards creditors		(4,140,784)
Issued and called up capital:-		
1,000 £1 ordinary shares		(1,000)
Estimated total (deficiency)/surplus as regards members		(4,141,784)

Signature Michael J Rhee Date 12/20/04

B
Company Creditors

Note You must identify creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Computer Horizons Corp	49 Old Bloomfield Ave, Mountain Lakes, New Jersey 07046, USA	4,145,766			

Signature Michael J Rea Date 12/20/04