

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company N	umber
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3249862

Please complete legibly, preferably in black type, or bold block lettering

* insert full name

of company

† distinguish between ordinary preference, etc.

§ complete

(a) or (b) as appropriate

1. Name of company

- * GRAND METROPOLITAN CAPITAL COMPANY LIMITED
- 2. This section must be completed for all allotments

Descriptions of shares†	B ORDINARY SHARES OF ÉI		
A Number aliotted	2,299,999,999		
B Nominal value of each	£1.00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£1.00	£	£

Date(s) on which the shares were allotted

(a) [on 27 September 1996] [\$, or

(b) [from 19 to 19] [\$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

Please use percentage.			
E Consideration for which the shares were allotted	•		
			

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The companymay deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

Ms S M Adams

Grand Metropolitan PLC

8 Herrietta Place

London WIM 9AG

For official Use



4. Names and addresses of the allottees

Please do not write in the margin

bly in bold

Names and Addresses Number of shares allotted				Please comple
	BOrdinary	Preference	Other	le gibly, prefera black type, or i
Grand Metropolitan PLC	2,299,999,999		-	block lettering
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Total	2,299,595,9 97]
Where the space given on this form is inadequate, on the heets should be used and the number of sheets at the indicated in the box opposite:				‡ Insert, Director, Secretary, Administrator, Administrative
Signed <u>Sodam</u> Designation‡ <u>sa</u>	CRETARY	Date	2.10.96.	Receiver (Scotland) as appropriate.

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies **Companies House** Crown Way Maindy Cardiff CF4 3UZ

The Registrar of Companies **Companies Registration Office** 102 George Street Edinburgh EH2 3DJ

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