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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)**Please do not
write in this
margin

CHA 116

To the Registrar of Companies **(address overleaf)**
(See note 1)Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

3249009

1. Name of Company

* Ciba Specialty Chemicals (UK) Limited

* Insert full name
of company

2. This section must be completed for all allotments

† Distinguish
between
ordinary
preference, etc.

Description of shares †	B Ordinary	C Ordinary	
A Number allotted	998	350	
B Nominal value of each	£ SFr 0.10	£SFr 0.10	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ SFr 0.10	£SFr 0.10	£

Date(s) on which the shares were allotted

(a) [on 31 December 1996] \$, or

(b) [from _____ 19 _____ to _____ 19 _____] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ Complete
(a) or (b) as
appropriate3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

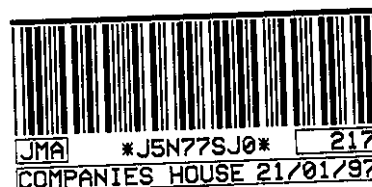
D Extent to which each share is to be treated as paid up. Please use percentage.	100%	100%	
E Consideration for which the shares were allotted	As specified in a contract dated <u>31 December</u> 1996 between Ciba-Geigy plc (1) and the Company (2) a copy of which is attached		

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone
number and reference (if any):CJT Ref: wgbciba2.lfd
Addleshaw Sons & Latham
Dennis House
Marsden Street
Manchester M2 1JD

For official use



4. Names and addresses of allottees

Please do not
write in the
margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Ciba-Geigy International AG CH-4002 Basle Switzerland	B Ordinary 998	C Ordinary 350	
Ciba Specialty Chemicals (IOM) Limited 15-19 Athol Street Douglas Isle of Man IM1 1LB			
Total	998	350	

Please complete
legibly, preferably
in black type, or
bold block
lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert director,
secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed I. F. Stewart Designation ‡ Director Date 31/12/96

Companies registered in England and Wales
or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ