

Our Ref O02/NSW/AJW

31 January 2013



The Board of Directors
Omegron Limited (In Liquidation)
px House
Westpoint Road
STOCKTON ON TEES TS17 6BF

TUESDAY



Dear Sirs

NOTICE OF RESIGNATION AS AUDITORS

Further to our discussions and in accordance with section 516 of the Companies Act 2006 we hereby resign as auditors of Omegron Limited (In Liquidation)

We confirm that there are no circumstances connecting with our ceasing to hold office which we consider should be brought to the attention of the members or the creditors of the company

We can also advise

- We are required under section 521(1) of the Companies Act 2006 to file a copy of this statement under section 519 of the Companies Act 2006 with the Registrar of Companies
- You are also required under section 517(1) of the Companies Act 2006 to file a copy of this notice of resignation with the Registrar of Companies within 14 days of the date of our resignation
- As we have ceased to act as auditor before the expiry of our term of office, we are also required under section 522(1) of the Companies Act 2006 to send a copy of this notice, together with a statement for the reasons for our ceasing to hold office to the Institute of Chartered Accountants in England and Wales being our Recognised Supervisory body

To this end, we will report that we ceased to hold office as a result of a decision being made by the directors to put the role of auditor out to tender

- You are also required under section 523(1) of the Companies Act 2006 to send a copy of this notice together with a statement for the reasons for our ceasing to hold office to the Institute of Chartered Accountants in England and Wales

As agreed with Lee Smal however, to prevent duplicates being sent and received, we will send the relevant documentation to both the Registrar of Companies and the Institute of Chartered Accountants in England and Wales on behalf of both ourselves and yourselves

Principal: NS Waites FCA

24 St Cuthberts Way, Darlington, Co Durham, DL1 1GB

Tel 01325 354440 Fax 01325 381369

Website www.cpwaites.co.uk

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If, however, you are not in agreement with this, please advise immediately

Yours faithfully

A handwritten signature in black ink, appearing to read 'N. Waites', written over a horizontal line.

Nicholas Waites BSc FCA (Senior Statutory Auditor)
for and on behalf of CP Waites