17

Form 1.3

Rule 1.26/ 1.54

The Insolvency Act 1986

Notice to Registrar of Companies of Supervisor's Abstract of Receipts and Payments

Pursuant to Rule 1.26(2)(b) or Rule 1.54 of the Insolvency Rules 1986

R.1.26(2)(b)/ R.1.54

For Official Use

To the Registrar of Companies

Company Number

3247622

Name of Company

TXU Europe Group Plc (CVA)

I / We

Alan Robert Bloom, 1 More London Place, London, SE1 2AF

J R Tucker, 8 Salisbury Square, London, EC4Y 8BB

supervisor(s) of a voluntary arrangement taking effect on

28 January 2005

present overleaf my/our abstract of receipts and payments for the period from

28 January 2016

to

27 January 2017

Number of continuation sheets (if any) attached

Signed ______________________ Date 23/2/17

Ernst & Young LLP
1 More London Place
London
SE1 2AF

Ref LO2142/ARB/AS/RK

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ABSTRACT **Form 1.3**
TXU Europe Group Plc (CVA) **Page 2**

RECEIPTS	**£**
Brought forward from previous Abstract (if any)	1,415,831,700 60
Unclaimed Dividends (Unsecured)	5,771 39
Carried forward to * continuation sheet / next abstract	1,415,837,471 99

* Delete as appropriate

PAYMENTS	**£**
Brought forward from previous Abstract (if any)	1,415,831,700 60
Unsecured Cred - Cheque	5,771 39
Carried forward to * continuation sheet / next abstract	1,415,837,471 99

* Delete as appropriate

Note - The receipts and payments must severally be added up at the foot of each sheet and the totals carried forward from one abstract to another without any intermediate balance so that the gross totals shall represent the total amounts received and paid by the supervisor since he was appointed

TXU Europe Group plc and certain subsidiaries (In Liquidation/Administration and subject to a Company Voluntary Arrangement)

Joint Administrators' progress report to creditors as at 27 January 2017 and Supervisors' progress report pursuant to clause 13 3 of the CVA Terms dated 10 January 2005

Building a better working world

Abbreviations

BVAG	Braunschweiger Versorgungs AG
CVA	Company Voluntary Arrangement
CVA Companies	Those companies listed in Appendix C that are subject to a CVA which came into effect on 28 January 2005
CVA Proposal Documents	The Introductory Letter, CVA document and the Explanatory Statement issued on 10 January 2005
EEH	Eastern Electricity Holdings Limited (in Administration and subject to a CVA)
EET	TXU Europe Energy Trading Limited (in Administration and subject to a CVA)
EET BV	TXU Europe Energy Trading BV
EET Italia	TXU Europe Energy Trading (Italia) SpA.
EH3	Energy Holdings (No.3) Limited (in Liquidation and subject to a CVA)
EH6	Energy Holdings (No 6) Limited (in Administration and subject to a CVA)
ENK	Eastern Norge Kobbelv AS
ENS	Eastern Norge Svartisen AS
EY	Ernst & Young LLP
EY CVA Companies	Those companies listed in Appendix C that are under the heading EY CVA Companies
German Finance BV	TXU Europe German Finance BV
Group	TXU Europe Group plc (in Liquidation and subject to a CVA)
Holding Companies	TXU companies located above Group within the corporate structure
KPMG	KPMG LLP
KPMG CVA Companies	Those companies listed in Appendix C that are under the heading KPMG CVA Companies
Ned BV	TXU Europe Energy Trading (Nederland) BV
Office Holders	Administrators or Liquidators of each CVA Company
TEG	The Energy Group Limited (in Administration and subject to a CVA)
the Administrators	Formerly Alan Bloom and Roy Bailey of EY, together with John Milsom and James Tucker of KPMG in respect of Group,
	Alan Bloom and Roy Bailey of EY in respect of TXU UK, EET, TXU Power, EEH, EH6 and UKH
The Companies	Collectively. TXU UK, EET, TXU Power, UKH, EEH and EH6
The Liquidators	Alan Bloom and Roy Bailey of EY in respect of Group (since liquidation on 6 August 2012)

the Rules	The Insolvency Rules 1986 (as amended)
the Supervisors	The Joint Supervisors of the CVA Companies
TXU Power	TXU Europe Power Limited (in Administration and subject to a CVA)
TXU UK	TXU UK Limited (in Administration and subject to a CVA)
UKH	TXU (UK) Holdings Limited (in Administration and subject to a CVA)

Contents

1. Introduction

1.1 Basis of preparation

This report has been prepared by the Administrators of the Companies to comply with their statutory duty to report to creditors under rule 2.30 of the Rules This report provides details of progress in the administrations during the six month period to 27 January 2017 and should be read in conjunction with the Administrators' previous reports and updates and other formal announcements.

We draw your attention to the contents of the 'Important Notice' on page 1 of the Explanatory Statement dated 10 January 2005 which can be located on the Administrators' website www txuinfo.co uk There are numerous caveats and disclaimers in that document in particular in the area of estimated outcomes The comments therein should be regarded as extending to this document also

Other than for any statutory duty owed by the Administrators to provide a progress report to creditors, none of the Administrators, EY, KPMG, their partners, members, employees, professional advisers or agents accept any liability or assume any duty of care to any third party (whether it is an assignee or successor of another third party or otherwise) in respect of this report, and any such party who receives a copy of this report, whether from EY, KPMG or any other source, shall have no right of recourse against EY, KPMG, its partners, members, employees, professional advisers or agents.

1.2 Background/summary update

The High Court appointed the Administrators to Group, TXU UK and EET on 19 November 2002, with the exception of Christopher Hughes who was appointed Conflict's Administrator of TXU UK on 11 March 2004 The High Court subsequently appointed Administrators to TXU Power and UKH on 17 February 2003 and 27 August 2003 respectively. The EEH and EH6 appointments were made on 18 September 2003

On 28 January 2005 the creditors of the CVA Companies approved the voluntary arrangements for the 28 companies outlined in Appendix C As previously reported, the CVAs represent a 'package deal' for the resolution of all disputed claims between CVA Companies and with the Holding Companies' and creditors' claims against CVA Companies This process was implemented to enable the cash already realised, and the cash from any future realisations, to be distributed to the creditors of the CVA Companies as quickly as possible, without the risk of protracted litigation to resolve the various disputed matters Detailed information on this and other relevant matters is included in the Explanatory Statement which was forwarded to creditors on or around 10 January 2005.

Copies of the CVA Proposal Documents and other important updates are available at www txuinfo co.uk. Further reference to the progress in the CVAs is summarised in section 3 of this report

Following the successful progress of the CVAs and the payment in full of all known TXU UK creditors, it was decided that the Conflicts Administrator's role had come to an end and pursuant to a High Court application by the TXU UK Administrators, the Court ordered that Christopher Hughes (formerly of Kroll Talbot Hughes LLP), be removed from office as Conflict's Administrator. On 26 March 2010, Gareth Hughes was removed as Administrator of TXU UK and EET as his specific roles had similarly come to an end.

As reported previously, Group was placed into Compulsory Liquidation on 6 August 2012 and the High Court appointed Alan Bloom and Roy Bailey as Joint Liquidators

The Supervisors are anticipating paying a ninth and final distribution once we are in a position to conclude the liquidation/administrations and CVAs of the CVA Companies, in accordance with clause 36 and Part F paragraph 5 of the CVA document and Explanatory Statement ('Termination of the CVAs') The issues affecting the timing of the final distribution and conclusion of the administrations and CVA's of the CVA Companies are discussed on the following page

The historic and future distribution timetable is detailed below

- Actual first distribution	30 March 2005
- Actual second distribution	2 August 2005
- Actual third distribution	19 January 2006
- Actual fourth distribution	20 July 2006
- Actual fifth distribution	30 March 2007
- Actual sixth distribution	2 April 2008
- Actual seventh distribution	23 September 2009
- Actual eighth distribution	15 August 2013
- Anticipated final distribution	To be confirmed

Appendix B of this report includes a schedule of the cumulative eighth distribution dividend percentages To date, CVA distributions totalling approximately £2.0 billion have been made, of which £1.8 billion relates to the EY CVA Companies and £0 2 billion relates to KPMG CVA Companies In addition £0 2 billion has been paid to TEG as shareholder of Group

As previously reported, the final distribution and the conclusion of the liquidation/administrations and CVAs will take place once we have reached a conclusion on a number of outstanding issues. The focus of the Office Holders continues to be to.

- Reaching an agreement with KPMG, being the Office Holder of TEG, on a mechanism to deal with the contingent asbestos claims in TXU UK and the treatment of the funds held in TXU UK and certain other monies derived from TXU UK, and
- Working towards paying a ninth and final distribution which is now estimated to take place by the third quarter of 2017. The timing will depend upon the progress that can be made in concluding the above matter

Further detail on the above is outlined in Section 2. The Office Holders will provide a further specific update on the final date for distribution in due course

2. Administration progress

2.1 Update on matters since previous reports

The Office Holders of each CVA Company have continued to perform the functions required by them in accordance with their duties and powers These are principally implementing the terms of the CVAs, realising the remaining assets referred to in the Chairman's report dated 28 January 2005 and resolving issues with outstanding creditors' claims

An updated receipts and payments accounts for the six administration companies and the liquidation of Group for the six months to 27 January 2017 is set out in Appendix A.

Specific commentary on the progress of certain matters is included below

2.2 TXU UK – Treatment of asbestos claim and application of surplus funds

In the last report to creditors, the Joint Administrators of TXU UK held funds of c.£13.2 million As at the date of this report, the funds held total £13 1m

TXU UK's Office Holders believe that TXU UK may have future liabilities in respect of asbestos related claims whose aggregate value is estimated, under certain assumptions, to be significantly in excess of the £13 1 million funds. The Office Holders of TXU UK continued, in consultation with their legal advisors, to explore the exit options available to them in respect of persons who have, or might in the future have, claims against TXU UK for asbestos related injuries.

The outcome of any eventual exit option undertaken will not affect the TXU UK creditors who have already received distributions totalling 100p in the £

As mentioned in the previous report, the Administrators commissioned a report assessing possible future liabilities in relation to latent personal injury claims. Under the most recent report dated 31 May 2016, the discounted future asbestos liabilities have been estimated, under certain assumptions, at between c £4 9 million and c.£45.8 million, based upon claims advised up to 31 March 2016

In addition to the £13 1 million reserve for the future asbestos related liabilities in TXU UK, there are funds totalling c£16 78 million (including interest) held at Group This relates to cash which was transferred from TXU UK and Direct Sales as a part of the sixth and seventh distributions which has been ring-fenced pending a resolution of how these asbestos claims should be closed out

In the reporting period several discussions and meetings have been held between the parties and the Administrators and their legal advisors to explore the possibility of a consensual agreement with TEG, being the ultimate shareholder of TXU UK and to discuss the options available to deal with TXU UK and its contingent asbestos claims These discussions are ongoing and the Administrators continue to review the situation.

2.3 Overseas assets

2.3.1 EET BV

During the period EET BV paid a final distribution to EET of £0 72m and £0 23m to Group and the bankruptcy was concluded Total realisations of £64 72million have been received from EET BV across Group, EET and TXU UK

2.4 Tax

As previously reported, the Joint Administrators have obtained the UK corporation tax clearance to 31 March 2014 in relation to the Companies It should be noted that now Group is in liquidation, losses generated by the holding companies are no longer available to the CVA Companies (apart from Group) and therefore tax will be payable on interest earned / other gains going forward

Conclusion of the UK corporate tax affairs is subject to the completion of the outstanding issues and final distribution of the funds held within the Companies

2.5 Administrators' time costs

As at the date of this report, EY Administrators' fees of approximately £44 85 million plus VAT across the six administrations and Group (now in liquidation), as detailed below have been billed:

- A total of c £24.52 million in respect of Administrators' time costs that have been incurred on the six administrations, excluding Group; and

- Cumulative Administrators' fees of c £20.33 million incurred to 5 August 2012 in respect of Group

All EY Administrators' fees have been billed in accordance with the rates and approval mechanism agreed by the Creditors' Committees and subsequently amended by the CVA document

The KPMG Administrators of Group have incurred fees of approximately £14 7 million plus VAT and disbursements, as at 5 August 2012, which, as with the EY Administrators' *fees, have been billed in accordance with the rates and approval mechanism agreed by the Creditors' Committees and* subsequently amended by the CVA document.

Following the compulsory liquidation of Group on 6 August 2012, the Joint Liquidators' remuneration is approved by the Liquidation Committee Cumulative Liquidators' fees of c.£272k have been paid to date.

2.6 Creditors' Committees

The Administrators continue to report to the Creditors' Committees on all matters of importance in relation to the administrations/liquidations of the Companies

3. CVA developments

3.1 CVA Progress

As reported previously, the eighth distribution to CVA Companies' creditors took place on 15 August 2013, when £79 million of cash was distributed to creditors and a further £0 34 million was paid into the claims reserve in relation to disputed claims

Detailed at Appendix B is a table showing the dividend outcome to date.

We now anticipate the ninth and final distribution to take place by the third quarter of 2017, however, it is dependent on reaching a conclusion in relation to the unresolved matter reported in Section 2 above. The Administrators will continue to update the TXU website with news and information on the final dividend timing in between progress reports.

3.2 Summary of assets, reserves and liabilities

3.2.1 Assets and asset reserves

Progress regarding future asset recoveries have been referred to earlier It is not anticipated that there will be any other material realisations

3.2.2 Liabilities

Total agreed claims currently stand at £2,076.6 million with general provisions for unsecured claims of £30 million The end position creditor claims are anticipated to be £2,076 6 million on both a realistic and pessimistic basis, which compares to £2,197 million and £2,461 million respectively, as per the CVA Proposal Documents.

Work has continued since our previous reports in respect of the asbestos related claims against TXU UK and the recovery of all unrealised assets with a view to resolving all remaining matters prior to the final distribution to creditors. It should be noted that, with the exceptions of the TXU UK CVA Creditor claims, all other external creditor claims have been adjudicated upon.

The table below illustrates the current position of external unsecured creditors and a current estimate of the final end position on a realistic and pessimistic basis

	Actual allowed claims (£million)	General reserve (£million)	Distribution total claims (£ million)	Current end realistic (£million)	Position estimates pessimistic (£million)
Group	465 0	10 0	475 0	465 0	475 0
EET	1,144 6	10 0	1,154 6	1,144 6	1,154 6
TXU UK	50 8	10 0	60 8	50 8	60 8
TXU Power	94 0	-	94 0	94 0	94 0
Other EY Companies	125 1	-	125 1	125 1	125 1
Other KPMG Companies	197 1	-	197 1	197 1	197 1
	2,076.6	**30 0**	**2,106.6**	**2,076.6**	**2,106.6**

Note The above table does not take into account the TXU UK asbestos related personal injury claims as previously discussed in our reports

3.2.3 Supervisors' fees

In accordance with the CVA Terms, the Supervisors' fees in relation to Group and EET are approved by their respective Creditors' Committees. The Supervisors' fees in relation to the remainder of the EY CVA Companies are approved by the EET Creditors' Committee Across the six administration CVA Companies and Group, the fees billed to date are approximately £4.96 million plus VAT and disbursements

Appendix A Liquidators', Administrators' and Supervisors' receipts and payments for the period to 27 January 2017

TXU Europe Group plc (In Liquidation and subject to a CVA)

Receipts (£)	Liquidation six months 28/07/16 to 27/01/17	Liquidation cumulative 06/08/12 to 27/01/17	CVA twelve months 28/01/16 to 27/01/17	CVA cumulative 28/01/05 to 27/01/17
Bank and other interest	84,486	707,390		
Call receipts		35,395,332		279,181,422
Claims reserve		10,079,900		
Claims reserve interest		4,280,908		
EET BV Recoveries	234,880	1,227,924		
Escrow top-up receipts				416,813
Estate funds taken over		4,888,680		
Group relief		4,053		
Group subrogated payment		33,944,476		
Intercompany receipts - Nedalo		558,976		
Receipts in relation to ENS & ENK		1,112,199		20,570,742
Moneys due ATL		126,954,684		
Reserve		16,300,778		
Monies received from KPMG		2,405,114		
Petitioning creditors costs		1,165		
Transfer from administrators' - creditors (incl interest)				1,112,734,293
VAT recovered		105,545		
Total receipts	**319,366**	**237,967,123**		**1,412,903,270**

Payments (£)	Liquidation six months 28/07/16 to 27/01/17	Liquidation cumulative 06/08/12 to 27/01/17	CVA twelve months 28/01/16 to 27/01/17	CVA cumulative 28/01/05 to 27/01/17
Ad Valorem fees		80,000		
Bank interest		31		
Call payments		345		279,181,422
Escrow top-up payments				1,204,123
Inter-company loans		7,216		
ISA charges	48	408		
Legal & professional fees		99,921		
Liquidators Fees	31,372	271,884		
Payment in relation to ENS & ENK				20,570,742
Preferential creditors				52,325
Official receivers costs		2,235		
Ordinary shareholders		202,599,370		
Storage costs	9,409	151,498		
Sundry expenses				237,529
Supervisors' fees	21,664	262,285		
Supervisors' expenses		18		
Tax on ISA interest	16,897	95,342		
Tax on Pension Payment		347,226		
Transfer to Supervisors' for unsecured creditors (incl interest)		95,123		487
Unclaimed dividends				79,831
Unsecured creditors (incl interest)				1,111,576,811
Total payments	**79,390**	**204,012,902**		**1,412,903,270**
Sub-total	239,976	33,954,222		
VAT	41,611	-5,195	-	-
Balance as at 27 January 2017	**281,587**	**33,949,026**	-	-

Summary of funds held as at 27 January 2017	£
Funds in Liquidation	2,994,762
Funds in claims reserve	14,176,125
Funds ring fenced re TXU UK	16,778,140
Total funds held as at 27 January 2017	**33,949,026**

TXU Europe Energy Trading Limited (In Administration and subject to a CVA)

Receipts (£)	Administration six months 28/07/16 to 27/01/17	Administration cumulative 06/08/12 to 27/01/17	CVA twelve months 28/01/16 to 27/01/17	CVA cumulative 28/01/05 to 27/01/17
Bank and other interest	30,906	36,892,936		
Call receipts		1,214,563,773		1,128,580,266
Dividends from Nedalo BV				1,094,446,203
Dividends received from Enron Capital & Trade Resources Limited		56,411,388		
Dividends received from Enron Corp		29,079,284		
Employee Tax				422
Escrow top-up receipts				747,442
Fife settlement		1,340,460		
Foreign Exchange Movement	63,156	63,156		
Inter-company loan receipts - NEOY		2,297,193		
Losses provided to TXU UK Limited		70,000,000		
Other realisations		1,405,086		
Power contracts		15,541,072		
Prepayments and other debts		15,286,346		
Receipt from Admin - External Creditor				
Realisations in relation to coal contracts		29,744,229		
Realisations in relation to ENS & ENK				14,783,272
Realisations in relation to gas contracts		13,513,136		
Receipts in relation to Chevron Texaco LC		1,300,000		
Recoveries in relation to German Finance BV		1,102,953		
Recoveries in relation to TXU Europe Energy Trading BV	718,980	48,090,361		
Recoveries in relation to TXU Europe Energy (Deutschland) GMBH		197,762		
Recoveries in relation to TXU Europe Energy Trading (NED) BV		9,046,226		
Recoveries in relation to TXU Europe Energy Trading (Italia) SpA		317,375		
Sale of BVAG		261,899,070		
Share sale realisations		14,397,272		
Share subscriptions		995,769		
Unclaimed dividends				970,791
Third party funds		283,192		
Transfer from Administrators' - preferential creditors				38,181
Transfer from Administrators' - subrogated claim				94,343,998
Transfer from Administrators' - unsecured creditors (inc interest)		574		488,141,931
WBP settlement		1,580,132		
Total Receipts	**813,042**	**1,825,348,746**		**2,822,052,507**

Payments (£)	Administration six months 28/07/16 to 27/01/17	Administration cumulative 06/08/12 to 27/01/17	CVA twelve months 28/01/16 to 27/01/17	CVA cumulative 28/01/05 to 27/01/17
Administrators' disbursements - Ernst & Young LLP		576,476		
Administrators' fees - Ernst & Young LLP	31,479	16,251,605		
Administrators' fees - KPMG LLP		109,205		
Bank charges	21	23,779		-
Call payments		1,128,580,266		1,128,580,266
Corporation Tax		149,682		
Dividends - ENS & ENK		16,454,447		
Dividends - Nedalo BV		1,711,187		
Employee Tax		-		865
Escrow top-up payments		-		747,442
Group relief		2,279,417		
TXUEG subrogated claim		94,343,998		93,829,755
Inter-company loans		767,411		
Legal & professional fees		15,757,913		
Liquidators' fee		76,455		
Payment in relation to EET Italia		28,405		
Payment in relation to Powergen		331,316		
Payment relating to BV Agreement		500,000		
Payments in relation to coal realisations		4,957,120		
Payments in relation to ENS & ENK		-		16,968,690
Payments in relation to German investments		22,807,523		
Payments in relation to Nedalo BV		-		3,284,262
Payments to EH3 in relation to ACT		1,608,601		
Initial Escrow re guaranteed amount		1,426,667		
Payroll, employee expenses and employee trust top-ups		224,884		
Preferential creditors (inc interest)		-		38,182
Sundry expenses		1,019,002		26,002
Supervisors' disbursements		202,791		
Supervisors' fees	13,319	1,852,950		
Tax Refund		340		
Transfer of TXU Europe Energy Trading BV recovery funds		2,824,754		
Transfer to Supervisors' - preferential creditors		37,955		
Transfer to Supervisors' - unsecured creditors (inc interest)		483,800,474		
Unclaimed dividends		-		67,023
Unsecured creditors (inc interest)		4,611,686		486,473,020
Total payments		**1,803,316,309**	-	**1,730,015,506**

Sub-total		22,032,437	-	1,092,037,000
VAT	23,573	2,508,898	-	-
Balance as at 27 January 2017		**24,541,335**	-	-

Summary of funds held as at 27 January 2017	£
Funds in Administration	14,079,044
Funds held in € Account	4,147,897
Funds in claims reserve	6,314,394
Total funds held as at 27 January 2017	**24,541,335**

TXU UK Limited (In Administration and subject to a CVA)

Receipts (£)	*Administration six months* 28/07/16 to 27/01/17	Administration cumulative 06/08/12 to 27/01/17	CVA twelve months 28/01/16 to 27/01/17	CVA cumulative 28/01/05 to 27/01/17
Bank and *other interest*	16,454	128,957,339		2,228
Book debts		378,982		
Call receipts		200,345		1,272,524,957
Dividends from TXU Europe Energy Trading BV		9,664,126		
Group relief		15,419,087		
Litigation settlement		930,299		
NEOY Inter-company receipts and recharges		386,783		
Other realisations		828,705		
Prepayments and other debts		18,653,775		
Release *of escrow monies*		200,038,106		
Release of SWAP *monies*		355,968		
Realisations in relation to TXU Europe Energy Trading (Italia) SpA		136,631		
Sale of UK retail business		1,036,179,293		
Share sale realisations		46,423,300		
Third party funds		32,438		
Transfer from Administrators' - subrogated claim		24,043		557,330
Transfer from Administrators' - unsecured creditors (incl interest)			25,037	48,851,964
Total receipts	**16,454**	**1,458,609,220**	**25,037**	**1,321,961,269**

Payments (£)				
Administrators' disbursements - Ernst & Young LLP		164,950		
Administrators' disbursements - Talbot Hughes McKillop		184		
Administrators' fees - Ernst & Young LLP	63,450	5,990,484		
Administrators' fees - Talbot Hughes McKillop		106,553		
Call payments		1,272,545,088		1,272,524,957
Corporation Tax		34,643		
Group relief		1,082,443		
TXUEG subrogated claim		0		557,330
Insurance		110,753		
Legal & professional fees		0		
Losses provided by TXU Europe Energy Trading Limited	30,445	3,994,144		
ROC advance dividend		105,000,000		
Sundry expenses		6,289,737		
Supervisors' disbursements	10	481,861		
Supervisors' fees		444		
Transfer to Supervisors' - subrogated claim	3,459	471,607		
Transfer to Supervisors' - unsecured creditors (incl interest)		647,231		
Unsecured creditors (incl interest)	23,133	48,772,416		
Total payments	**120,496**	**1,445,692,538**		**1,321,936,981**
Sub-total	-104,042	12,916,682	25,037	24,288
VAT	46,226	245,029		749
Balance as at 27 January 2017	**-57,816**	**13,161,710**		**25,037**

Summary of funds held as at 27 January 2017	£
Funds in Administration	1,513,758
Funds in claims reserve	11,647,953
Total funds held as at 27 January 2017	**13,161,710**

TXU Europe Power Limited (In Administration and subject to a CVA)

Receipts (£)	Administration six months 28/07/16 to 27/01/17	Administration cumulative 06/08/12 to 27/01/17	CVA twelve months 28/01/16 to 27/01/17	CVA cumulative 28/01/05 to 27/01/17
Bank and other interest	150	1,842,311		
Book debts		1,477,801		
Call receipts		83,606,079		23,524,843
Cash on appointment		502,471		
Contribution to costs		5,360		
Escrow top-up receipts				8,627
Group relief		649,910		
Intellectual property realisations		23,546		
Other realisations		577,357		
Prepayments and other debts		521,536		
Sale of Citigen		7,000,000		
Sale of property		15,000		
Share sale realisations		26,335,723		
Transfer from Administrators' - subrogated claim				19,768,586
Transfer from Administrators' - unsecured creditors (incl interest)				72,734,930
Total Receipts	**150**	**122,557,094**	**-**	**116,036,986**

Payments (£)	Administration six months 28/07/16 to 27/01/17	Administration cumulative 06/08/12 to 27/01/17	CVA twelve months 28/01/16 to 27/01/17	CVA cumulative 28/01/05 to 27/01/17
Administrators' disbursements		7,526		
Administrators' fees	4,792	1,223,899		
Bank charges	7	51		
Call payments		23,524,843		23,524,843
Consultancy fees		39,755		
Group relief		587,013		
TXUEG subrogated claim		19,764,041		19,768,586
Legal & professional fees		1,123,091		
Payment for capital losses		3,248,919		
Public notices		1,016		
Sundry expenses		86,291		70
Supervisor's fees	1,990	85,983		
Escrow Top-Up Payments				2,880
Reimbursement top up		3,045		5,748
Transfer to Supervisors' - unsecured creditors (incl interest)		71,882,856		
Unsecured creditors (incl interest)		852,074		72,734,859
Total payments	**6,788**	**122,430,403**	-	**116,036,986**
Sub-total	-6,638	126,691	-	
VAT	575	-10,256	-	-
Balance as at 27 January 2017	**-6,063**	**116,435**	-	-

Eastern Electricity Holdings Limited (In Administration and subject to a CVA)

Receipts (£)	Administration six months 28/07/16 to 27/01/17	Administration cumulative 06/08/12 to 27/01/17	CVA twelve months 28/01/16 to 27/01/17	CVA cumulative 28/01/05 to 27/01/17
Bank and other interest	138	3,133,966		
Call receipts		14,099,559		461,047
Corporation tax refund		27,000,103		
Distribution from Nedalo BV		664,456		
EDF Energy tax recovery (incl interest)		37,648,178		
Group relief		1,984,108		
Inter-company distribution re Nedalo BV claim		8,392,970		
Litigation settlements		338,031		
Prepayments and other debts		531		
VAT refund		5,096		
Total Receipts	138	**93,266,998**	-	**461,047**

Payments (£)				
Administrators' disbursements		2,094		
Administrators' fees	3,837	530,591		
Bank charges	7	16		
Call payments		216,263		461,047
Limited recourse loan from Nedalo BV		8,134,518		
Limited recourse loan from TXU Europe Energy Trading BV		511,755		
Group relief		40,193,388		
Legal & professional fees		182,039		
Payments in relation to Nedalo BV		258,451		
Share subscription		43,042,908		
Sundry expenses		9,644		
Supervisors' disbursements		13,261		
Supervisors' fees	2,267	48,431		
Total payments	**6,111**	**93,143,359**	-	**461,047**
Sub-Total	-5,972	123,639	-	-
VAT	2,125	-14,353	-	-
Balance as at 27 January 2017	**-3,848**	**109,286**	-	-

TXU (UK) Holdings Limited (In Administration and subject to a CVA)

Receipts (£)	Administration six months 28/07/16 to 27/01/17	Administration cumulative 06/08/12 to 27/01/17	CVA twelve months 28/01/16 to 27/01/17	CVA cumulative 28/01/05 to 27/01/17
Bank and other interest	62	113,015		
Call receipts		374,785		
Inter-company debtor realisations		7,181,787		
Other realisations		8,349		
Total Receipts	**62**	**7,677,936**	-	-
Payments (£)				
Administrators' disbursements		3,441		
Administrators' fees	5,203	262,342		
Bank charges	7	35		
Corporation Tax		666		
Group relief		210		
Legal & professional fees		62,113		
Share subscriptions		7,249,827		
Sundry expenses		19,268		
Supervisors' fees	2,295	33,204		
Total payments	**7,505**	**7,631,105**	-	-
Sub-total	-7,442	46,832	-	-
VAT	-1,500	-2,582	-	-
Balance as at 27 January 2017	**-8,942**	**44,250**	-	-

Energy Holdings (No.6) Limited (In Administration and subject to a CVA)

Receipts (£)	Administration six months 28/07/16 to 27/01/17	Administration cumulative 06/08/12 to 27/01/17	CVA twelve months 28/01/16 to 27/01/17	CVA cumulative 28/01/05 to 27/01/17
Bank and other interest	15	208,886		
Call receipts		3,910,920		
Dividends - ENS & ENK		35,079,405		
Total receipts	**15**	**39,199,211**	-	-
Payments (£)				
Administrators' disbursements		2,218		
Administrators' fees	6,761	147,020		
Bank charges	1	10		
Legal & professional fees		21,674		
Section 19 Expense - ENK & ENK		27,903,351		
Share subscription		11,085,985		
Sundry expenses		4,715		
Supervisors' fees	1,784	17,842		
Total payments	**8,546**	**39,182,816**	-	-
Sub-total	(8,519)	16,381	-	-
VAT	(1,709)	(1,817)	-	-
Balance as at 27 January 2017	**(10,228)**	**14,564**	-	-

Appendix B Update on the CVA distributions

Update on the CVA distributions: cumulative eighth distribution dividend percentages

	First, second, third, fourth, fifth, sixth and seventh distribution cumulative			Eighth distribution			Total distribution		
	Gross	Net	50 50	Gross	Net	50:50	Gross	Net	50 50
TXU Europe Group plc	100 00%	100 00%	100 00%	-	-	-	100 00%	100 00%	100 00%
TXU Europe Energy Trading Limited	66 99%	27 41%	47 20%	2 10%	4 64%	3.37%	69 09%	32 05%	52 57%
TXU Europe Power Limited	95 60%	100 00%	97.78%	0 69%	0 00%	0 34%	96 29%	100 00%	98 12%
TXU UK Limited	100 00%	100 00%	100.00%	-	-	-	100 00%	100 00%	100.00%
Eastern Electricity Holdings Limited	100 00%	100 00%	100.00%	-	-	-	100 00%	100 00%	100.00%
TXU Europe Merchant Properties Limited	100 00%	100 00%	100 00%	-	-	-	100 00%	100 00%	100.00%
TXU Europe Merchant Generation Limited	27 09%	7 63%	17.35%	0 65%	0 00%	0.32%	27 74%	7 63%	17 67%
TXU Europe Power Development Limited	-	-	-	-	-	-	-	-	-
TXU Europe (Partington) Limited	16 41%	16 41%	16 41%	-	-	-	16 41%	16 41%	16 41%
TXU Europe Power Production Services Limited	86 73%	87 23%	86.97%	3 01%	3 03%	3 02%	89 74%	90 26%	89.99%
TXU (UK) Holdings Limited	100 00%	100 00%	100.00%	-	-	-	100 00%	100 00%	100 00%
Energy Holdings (No 6) Limited	-	-	-	-	-	-	-	-	-
TXU Europe Leasing (4) Limited	-	-	-	-	-	-	-	-	-
TXU Europe (Blade) Limited	100 00%	100 00%	100 00%	-	-	-	100 00%	100 00%	100 00%
TXU Europe (Blade No 2) Limited	-	-	-	-	-	-	-	-	-
TXU Europe Trading Limited	-	-	-	-	-	-	-	-	-
TXU Europe Natural Gas (Trading) Limited	-	-	-	-	-	-	-	-	-
TXU Finland Holdings Limited	40 23%	40 23%	40.21%	-	-	-	40 23%	40 23%	40.21%
TXU Germany Limited	-	-	-	-	-	-	-	-	-
TXU Europe Overseas Finance Limited	-	-	-	-	-	-	-	-	-
TXU Europe Leasing (5) Limited	-	-	-	-	-	-	-	-	-
Precis (2264) Limited	-	-	-	-	-	-	-	-	-
TXU Europe Renewable Generation Limited	64 98%	60 68%	62 82%	-	-	-	64 98%	60 68%	62.82%
Eastern Group Finance Limited	100 00%	100 00%	100.00%	-	-	-	100 00%	100 00%	100.00%
Anglian Power Generators Limited	2 84%	2 23%	2 52%	-	-	-	2 84%	2 23%	2.52%
Peterborough Power Limited	84 13%	0 00%	42 06%	0 58%	0 00%	0.29%	84 71%	0 00%	42.35%
TXU Europe Power Services Limited	3 17%	4 56%	3 85%	-	-	-	3 17%	4 56%	3 85%
TXU Direct Sales Limited	100 00%	100 00%	100 00%	-	-	-	100 00%	100 00%	100.00%

1 The above dividend percentages exclude payments to Top-Up Creditors in accordance with Annex 5 of the CVA document

2 A dash is shown where CVA companies have no known External Creditors and so a Distribution percentage has not been calculated or where in previous rounds, a company's cumulative Distribution percentage reached 100% and therefore no further payments to creditors are due

3 Any casting differences are due to rounding only

Appendix C TXU Group Companies subject to the CVA

EY CVA companies

TXU Europe Group plc (In Liquidation)

TXU Europe Energy Trading Limited (In Administration)

TXU Europe Power Limited (In Administration)

TXU UK Limited (In Administration)

Eastern Electricity Holdings Limited (In Administration)

TXU Europe Merchant Properties Limited (In Liquidation)

TXU Europe Merchant Generation Limited (In Liquidation)

TXU Europe Power Development Limited (In Liquidation)

TXU Europe (Partington) Limited (In Liquidation)

TXU Europe Power Production Services Limited (In Liquidation)

TXU (UK) Holdings Limited (In Administration)

Energy Holdings (No 6) Limited (In Administration)

TXU Europe Leasing (4) Limited (In Liquidation)

TXU Europe (Blade) Limited (In Liquidation)

TXU Europe (Blade No 2) Limited (In Liquidation)

TXU Europe Trading Limited (In Liquidation)

TXU Europe Natural Gas (Trading) Limited (In Liquidation)

TXU Finland Holdings Limited (In Liquidation)

TXU Germany Limited (In Liquidation)

TXU Europe Overseas Finance Limited (In Liquidation)

TXU Europe Leasing (5) Limited (In Liquidation)

Precis (2264) Limited (In Liquidation)

TXU Europe Renewable Generation Limited (In Liquidation)

TXU Direct Sales Limited (In Liquidation)

KPMG CVA companies

TXU Europe Power Services Limited (In Administration)

Eastern Group Finance Limited (In Liquidation)

Peterborough Power Limited (In Administration)

Anglian Power Generators Limited (In Administration)

Note. KPMG have reported separately on the CVA developments for the KPMG CVA companies listed above

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