M

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number 3247521

Name of company

* insert full name of Company

* MIDLAND AND CITY DEVELOPMENTS LIMITED

Date of creation of the charge

16th OCTOBER 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

Rent Deposit Deed dated 16th October 1998 made between Deloitte & Touche (1) and Midland and City Developments Limited (2)

Amount secured by the mortgage or charge

The obligations of the Company to J.P. Connolly, M. A. Parker, P.M. Shawyer and P.J. Williams for and on behalf of Deloitte & Touche under the Rent Deposit Deed

Names and addresses of the mortgagees or persons entitled to the charge

J.P. Connolly, M.A. Parker, P.M.Shawyer and P.J. Williams for and on behalf of Deloitte & Touche of Stonecutter Court, 1 Stonecutter Street,London **Postcode** EC4A 4TR

Presentor's name address and reference (if any) :
MESSRS HIGGS & SONS
134 HIGH STREET
BRIERLEY HILL
WEST MIDLANDS
DY5 3BG

Time critical reference
PJM.IW.D.

For official Use
Mortgage Section

Post room

A29 *A01DMATD* 642
COMPANIES HOUSE 28/10/98

Short particulars of all the property mortgaged or charged

The sum of Three thousand Seven hundred and fifty pounds and any other sums paid by Midland and City Developments Limited pursuant to the rent deposit deed referred to overleaf and not withdrawn by Deloitte & Touche and any interest earned on such monies and retained in the account in which such monies are lodged pursuant to the terms of the said rent deposit deed.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed Date 27th October, 1998

On behalf of [~~company~~][mortgagee/chargee]†

† delete as appropriate

Notes

1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.

2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.

3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:

(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or

(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

5 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03247521

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED THE 16th OCTOBER 1998 AND CREATED BY MIDLAND & CITY DEVELOPMENTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO P.J.WILLIAMS (FOR AND ON BEHALF OF DELOITTE & TOUCHE, AS LANDLORD), P.M.SHAWYER, M.A.PARKER AND J.P.CONNOLLY UNDER THE TERMS OF THE RENT DEPOSIT DEED AND THE LEASE DEFINED THEREIN BETWEEN THE LANDLORD AND THE TENANT RELATING TO 2nd FLOOR NEWATER HOUSE BIRMINGHAM WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 28th OCTOBER 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 29th OCTOBER 1998.

PHIL [illegible]

for the Registrar of Companies

COMPANIES HOUSE

HC026B