

G

CHFPO34

COMPANIES FORM No. 123

123

Notice of increase in nominal capital

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

** the copy must be
printed or in some
other form approved
by the Registrar

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

03245756

Name of company

* **Intermediation Group Limited**

gives notice in accordance with section 123 of the above Act that by resolution of the

company dated **30-09-2004** the nominal capital of the company

has been increased by **£ 300,000** beyond the registered

capital of **£ 3,200,000**

A copy of the resolution authorising the increase is attached. **

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to
which the new shares have been or are to be issued are as follows:

**The new shares are Redeemable Convertible Preference shares of £1
each having the rights as set out in the Special Resolution passed
2004.**

Please tick here if
continued overleaf

Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation # **Director** **30/9/04** Date

Presenter's name, address, telephone
number and reference (if any):

Ref: VEW/NB/VEW/

Tel: 02075351400

Tenon

**66 Chiltern Street, London
W1U 4JT**

For official Use
General Section

Post room

