

# MG02

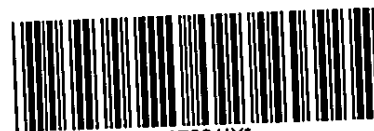
## Statement of satisfaction in full or in part of mortgage or charge



✓ **What this form is for**  
You may use this form to register a  
statement of satisfaction in full or in  
part of a mortgage or charge

✗ **What this form is NOT for**  
You cannot use this form to  
a statement of satisfaction in  
or in part of a fixed charge for  
company registered in Scotland  
do this, please use form MG1

WEDNESDAY



A32 \*A17391IX\* 18/04/2012 #256  
COMPANIES HOUSE

### 1 Company details

Company number 3 2 4 5 7 5 6

Company name in full InterMediation Group Limited

For official use

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Creation of charge

Date charge created 2 0 0 2 2 0 1 2 ✓

Description ① Debenture ✓

Date of registration ② 1 2 0 3 2 0 1 2 ✓

① You should give a description of  
the instrument (if any) creating or  
evidencing the charge,  
e.g. 'Legal charge'

② The date of registration may be  
confirmed from the certificate

### 3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the  
debenture holders

Name Balderton Capital IV, L P as nominee for Balderton Capital IV, L P and related

Address individuals acting by its general partner Balderton Capital Partners IV, L P acting  
by its general partner Balderton Capital General Partner IV, LLC

Postcode

Name Please see above

Address c/o 1 Royal Plaza, Royal Avenue, St Peter Port, Guernsey

Postcode G Y 1 2 H L

Name

Address

Postcode

**Continuation page**  
Please use a continuation page if  
you need to enter more details

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## Statement of satisfaction in full or in part of mortgage or charge

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### Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

#### Continuation page

Please use a continuation page if you need to enter more details

Short particulars

Please see the second continuation page for Definitions

#### 1 Charging Clause

1 1 As continuing security for the payment of the Secured Liabilities the Chargor with full title guarantee

1 1 1 charged to the Lender by way of legal mortgage all Real Property owned by the Chargor at the date of the Debenture,

1 1 2 charged to the Lender by way of equitable mortgage any Real Property acquired by the Chargor after the date of the Debenture,

1 1 3 assigned to the Lender by way of fixed security its rights and interest in the Rental Income,

1 1 4 assigned to the Lender by way of fixed security its rights and interest in

(a) any present or future right to occupy any Real Property under licence, and

(b) rights under any present or future contract for the purchase of any Real Property and damages payable in respect of any such contract

1 1 5 assigned to the Lender by way of equitable mortgage its rights and interest in

(a) any Investments,

(b) any Dividends in respect of any Investments,

(c) any other present or future investments owned by the Chargor, and

(d) any Dividends in respect of any such other Investments

5

### Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

☒ In full

☐ In part

① Please tick one box only

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### Signature

Please sign the form here

Signature

Signature

X

For and on behalf of  
PINSENT MASONS SECRETARIAL  
LIMITED

Director/Secretary

X

This form must be signed by a person with an interest in the registration of the charge

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## Statement of satisfaction in full or in part of mortgage or charge

### 4 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

1 1 6 charged to the Lender by way of fixed charge its rights and interest in

(a) any Plant and Equipment,

(b) its present and future goodwill and uncalled capital,

(c) any present or future Debts owing to the Chargor,

(d) any money now or at any time after the date of this deed standing to the credit of any of its bank accounts,

(e) any present or future insurances in respect of any Charged Property and the proceeds of such insurances, and

(f) any present or future Intellectual Property

1 1 7 assigned to the Lender by way of fixed security its rights and interest in any agreements and any guarantee or security for the performance of such agreements

1 2 As continuing security for the payment of the Secured Liabilities the Chargor charged to the Lender by way of floating charge with full title guarantee the whole of its assets to the extent that such assets are not effectively mortgaged, charged or assigned to the Lender by way of fixed security

2 Negative Pledge

2 1 The Chargor shall not create or permit to subsist any Security over any of the Charged Property

2 2 The Chargor shall not sell, transfer, lease or otherwise dispose or purport to agree to dispose of

2 2 1 any of its assets which are expressed to be mortgaged by way of legal or equitable mortgage, assigned by way of security or charged by way of fixed security or charge to the Lender under clause 3 of the Debenture,

2 2 2 any of its assets other than on arm's length terms in the ordinary course of its trading

Definitions

"Charged Property"

means the assets mortgaged, charged or assigned by the Chargor under the Debenture

"Debts"

means all book and other debts and rights to money and income liquidated and unliquidated due or owing to the Chargor including the benefit of all negotiable instruments, securities, guarantees and indemnities for such debts and rights but excluding cash at bank

"Dividends"

means all dividends, interest and other money payable in respect of the Investments

"Intellectual Property"

means all present and future rights of the Chargor in respect of any patent, copyright, trademark, service mark, invention, design, know how, confidential information or any other kind of intellectual property whether registered or unregistered and any registration or application for registration, licence or permission relating to any

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### 4 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

of the foregoing

"Investment"

means any

(a) stock, share, bond or any form of loan capital of or in any legal entity,

(b) unit in any unit trust or similar scheme,

(c) warrant or other right to acquire any such investment,

and any offer, right or benefit in respect of any such investment other than Dividends

"Plant and Equipment"

means any fittings, plant, equipment, machinery, tools, vehicles, furniture and other tangible moveable property which are not Real Property

"Real Property"

means

(a) any freehold, leasehold or immoveable property, and

(b) any buildings, fixtures, fittings, fixed plant or machinery from time to time situated

"Security"

means a mortgage, charge, pledge, lien, or other security interest securing any obligation of any person or any other agreement or arrangement having similar effect

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## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Ref TDO

Company name Pinsent Masons LLP

Address 1 Park Row

Post town Leeds

County/Region

Postcode L S 1 5 A B

Country

DX 26440 Leeds 28

Telephone 0113 244 5000



## Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the charge details in Section 2
- ☐ You have completed the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the short particulars of the property mortgaged or charged
- ☐ You have confirmed whether the charge is to be satisfied in full or in part
- ☐ You have signed the form



## Important information

Please note that all information on this form will appear on the public record.



## Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



## Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)