

**COMPANIES FORM No.123****Notice of increase
in nominal capital****123**

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies

For official use

Company Number

Name of Company

[] [] [] [] [] []

3244187

HEARTCAUSE LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the
company Dated this 17th day of September 1996 the nominal capital of the company
has been increased by £ 49,999,000.00 beyond the registered capital of £1000.

A copy of the resolution authorising the increase is attached.

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which
the new shares have been or are to be issued are as follows:-

Ranking in all respects pari passu with the 1000 existing shares of £1 each in
the capital of the Company.

Please tick here if
continued overleaf

Signed

Secretary

Date 17/09/96

(AUTHORISED SIGNATORY OF SWIFT INCORPORATIONS LIMITED)

Presentor's name address
and reference (if any):

REF. 3A8616 / CFPU
JORDANS LIMITED
21 ST. THOMAS ST.
BRISTOL, BS1 6JS

For official use

General Section



3A8616

(3244187)