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Return of allotments of shares

88(2)

(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (**address overleaf**)
(see note 1)

Company number

3242847Please do not
write in this
marginPlease complete
legibly, preferably
in black type, or
bold block lettering

1. Name of company

*** EARLYWEIGH LIMITED.*** Insert full name
of company

2. This section must be completed for all allotments

† Distinguish
between
ordinary,
preference, etc.

Description of sharest	PREFERENCE		
A Number allotted	30,000		
B Nominal value of each	£ 1	£ /	£ /
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 30,000	£	£

§ Complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on **10th MARCH 1998**]§, or

(b) [from _____ 19 ____ to _____ 19 ____]§

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

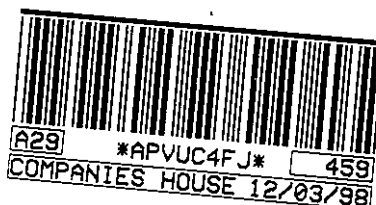
D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):**EARLYWEIGH LIMITED
5, LINCOLN'S INN FIELDS
LONDON
WC2A 3LZ**

For official use



**Please complete
legibly, preferably
in black type, or
bold block
lettering**

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
VENTURE PREFERENCE LTD	—	30,000	—
Total	—	30,000	—

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert Director, Secretary, Administrator, Administrative Receiver, or Receiver (Scotland) as appropriate

Signed: [Signature] Designation: COMPANY SECRETARY Date 10.3.98

**Companies registered in England and Wales
or Wales should deliver this form to:-**

**Companies registered in Scotland
should deliver this form to:—**

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

**The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB**