

**Return of Allotment of Shares**Company Name: **TD WEALTH HOLDINGS (UK) LIMITED**Company Number: **03242334**Received for filing in Electronic Format on the: **26/09/2014**

X3H851VS

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
22/09/2014

Class of Shares: ORDINARY**Currency: GBP**Number allotted **28000000**Nominal value of each share **1**Amount paid: **28000000**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	204459881
Currency:	GBP	Aggregate nominal value:	204459881
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHARES ENTITLE THE HOLDERS THEREOF:1 TO FULL VOTING RIGHTS; ALTHOUGH NO MEMBER SHALL VOTE AT ANY GENERAL MEETING OR AT ANY SEPARATE MEETING EITHER IN PERSON OR BY PROXY IN RESPECT OF ANY SHARE HELD BY HIM UNLESS ALL MONEYS PRESENTLY PAYABLE BY HIM IN RESPECT OF THAT SHARE HAVE BEEN PAID; 2 TO PARI PASSU TREATMENT AND FULL PARTICIPATION IN RESPECT OF ANY DIVIDENDS OR ANY OTHER DISTRIBUTION; AND 3 IN RESPECT OF CAPITAL, TO FULL PARTICIPATION IN A DISTRIBUTION (INCLUDING ON A WINDING UP). THE ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	204459881
		Total aggregate nominal value:	204459881

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.