

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of company

To the Registrar of Companies (Address overleaf)

Name of company

For official use						
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Company number

03241012

CORONA ENERGY LIMITED

† the copy must be printed or in some other form approved by the registrar

gives notice in accordance with section 123 of the above Act that by resolution of the company 29/2 2008 the nominal capital of the company has been

increased by £ 15,000,000.00 beyond the registered capital of £

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

THE SHARES ARE TO RANK PARI PASSU WITH THE EXISTING SHARES.

‡ Insert Director, Secretary, Administrator. Administrative Receiver or Receiver (Scotland) as appropriate

Italian Designation \$ SECRETARY Date 11/3/2008

Please tick here if continued overleaf

Presenter's name address and reference (if any):

Mayer Brown International LLP 11 Pilgrim Street London EC4V 6RW

21485.05013637

For official Use (02/06) **General Section**

Post room

A12

05/04/2008

COMPANIES HOUSE

9/4/08 - 251

Laserform International 12/06 37526987

Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland:-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2