

09 - 01 - 97

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COMPANIES FORM No. 123

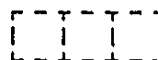
**Notice of increase
in nominal capital****123**Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use Company number



3240102

*Insert full name
of company

Name of company

* OAKMORE HOLDINGS LIMITED
(PREVIOUSLY KNOWN AS ETCHCO 934 LIMITED)†The copy must be
printed or in some
other form approved
by the registrargives notice in accordance with section 123 of the above Act that by resolution of the company
dated 3/12/96 the nominal capital of the company has been
increased by £ 108,000 beyond the registered capital of £ 1,000.

A copy of the resolution authorising the increase is attached.†

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows:
51,000 ordinary shares of £1 each ranking pari passu with the existing
ordinary shares in the capital of the Company, and therefore carrying
identical rights.57,000 preference shares of £1 each. The preference shares have the right
to receive a fixed cumulative preferential net cash dividend of 10p per annum
on each share. All of the preference shares are to be redeemed on 1 December
2001. On return of assets prior to that date the preference shareholders
are to receive £1 per share together with a sum equal to any arrears or
accruals of dividends.Please tick here if
continued overleaf†Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed

Designations DIRECTORDate 3/12/96Presentor's name, address and
reference (if any):
MESSRS LEE CROWDER
SOLICITORS
24 HARBORNE ROAD
EDGBASTON
BIRMINGHAM B15 3AD
REF: SAS.GLM.DB.UPO20001
TEL: 0121 456 4477

For official use

General section

Post room

