



Companies House

for the records

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

3238647

Company name in full

PACIFIC FROZEN FOODS LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

01 09 2003

To

Day Month Year

Class of shares

(ordinary or preference etc)

'B' ORDINARY
NON VOTING

Number allotted

1

NA

Nominal value of each share

£1 =

Amount (if any) paid or due on each
share (including any share premium)

£1 =

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

NA

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



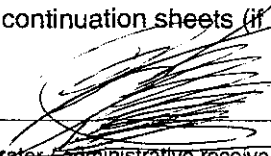
A60
COMPANIES HOUSE

0581
26/09/03

Shareholder details		Shares and share class allotted	
Name <u>MR SHUI YUNG CHUNG</u> Address <u>6 FRIARS WAY,</u> <u>TUNBRIDGE WELLS, KENT</u> UK Postcode <u>TN11 3UA</u>		Class of shares allotted <u>'B' ORDINARY NON VOTING</u>	Number allotted <u>-1-</u>
Name _____ Address _____ _____ UK Postcode <u> </u>		Class of shares allotted _____ _____ _____ 	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode <u> </u>		Class of shares allotted _____ _____ _____ 	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode <u> </u>		Class of shares allotted _____ _____ _____ 	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode <u> </u>		Class of shares allotted _____ _____ _____ 	Number allotted _____ _____ _____

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

01/09/2003

~~A director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<u>T.R. STEBBINGS 210</u>	
<u>12 HATHERLEY ROAD, SIDCUP,</u>	
<u>KENT DA14 4DT</u> Tel <u>020. 2309.1363</u>	
DX number	DX exchange