

COMPANY NUMBER 3238647

PACIFIC FROZEN FOODS LIMITED

BALANCE SHEET AS AT 31 AUGUST 2003

	<u>31 August 2003</u>		<u>31 August 2002</u>	
	£	£	£	£
<u>CURRENT ASSET</u>				
Cash in Hand		<u>£2</u>		<u>£2</u>

Represented by:

CALLED UP SHARE CAPITAL

Authorised

90,000 Ordinary Shares of £1 each	£ 90,000	£100,000
10,000 'B' Ordinary Non-Voting Shares of £1 each	<u>£ 10,000</u>	-
	<u>£100,000</u>	<u>£100,000</u>

ALLOTTED ISSUED AND FULLY PAID

Ordinary Shares of £1 each	<u>£2</u>	<u>£2</u>
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- a) For the year ended 31 January 2003 the company was entitled to exemption under section 249A(1) of the Companies Act 1985.
- b) Members have not required the company to obtain an audit in accordance with section 249B(2) of the Companies Act 1985.
- c) The directors acknowledge their responsibility for:
- ensuring the company keeps accounting records which comply with section 221, and
 - preparing accounts which give a true and fair view of the state of affairs of the company as at the end of its financial year, and of its profit and loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

The abbreviated financial statements have been prepared in accordance with the special provisions of Part VII of the Companies Act 1985 relating to small companies.

K WAN..... Director

29 March 2004

