

010371/13

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COMPANIES FORM No. 395

395

CHWP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of Company**Particulars of a mortgage or charge****A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

4

03236902

Name of company

* BISHOPSGATE VENTURES LIMITED

Date of creation of the charge

29th day of March 2008 (SEE ATTACHED FAX)

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All the Company's liabilities to The Royal Bank of Scotland plc (the 'Bank') of any kind and in any currency (whether present or future actual or contingent and whether incurred alone or jointly with another) including banking charges, commission, interest, costs and expenses.

Names and addresses of the mortgagees or persons entitled to the charge

The Royal Bank of Scotland plc

36 St Andrew Square

Edinburgh

Presenter's name address and
reference (if any)
Walkers Solicitors
6 Red Lion House
Alexandra Road
Hounslow TW3 1JS
Ref: 2/26142/Bishopsgate

Time critical reference

For official Use ((
Mortgage Section

PMO 06/05/2008 764
COMPANIES HOUSE

A76 30/04/2008 311
COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

1. By way of legal mortgage:-
 - 2 Garfield Mews, London, SW11 5G7(the 'Property') all covenants and rights affecting or concerning the Property and any share from time to time held by the Company in any landlord or management company of the Property.
2. By way of fixed charge:-
 - 2.1 The fixtures and fittings of the Company from time to time attached to the Property.
 - 2.2 The plant and machinery vehicles and computer equipment of the Company now and in the future at the Property not regularly disposed of in the ordinary course of business and all associated warranties and maintenance contracts.
 - 2.3 The furniture and fittings equipment tools and other chattels of the Company now and in the future at the Property and not regularly disposed of in any ordinary course of business.
 - 2.4 The present and future goodwill of any business carried on at the Property by or on behalf of the Company the rents receivable from any lease granted out of the Property and the proceeds of any insurance from time to time affecting the Property or the assets referred to above. *

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Walker

Date 18th April 2008

On behalf of [company]/[mortgagee/chargee]†

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.

6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

* Note:- The Legal Charge contains covenants by the Company with the Bank not Page 2 without the Bank's prior written consent to:-

- a) create or permit to arise any mortgage charge or lien on the charged property nor to dispose of the charged property;
- b) grant or accept a surrender of any lease or licence or part with or share possession or occupation of the Property.



6 Red Lion House
Alexandra Road
Hounslow
TW3 1JS

Email information@walkerslaw.co.uk
Tel 020 8572 2691
Fax 020 8572 7364
DX 3503 Hounslow

Companies House

Fax only: 0292 0380 827

Our Ref

2/26142/Bishopsgate/GS

Your Ref

Date

6th May 2008

Dear Sirs

Re: Bishopsgate Ventures Limited
3 Garfield Mews London SW11 5GZ

We confirm that the correct date of the mortgage on the above property was 18th April 2008

Yours faithfully

A handwritten signature in cursive script, appearing to read "Walker".

Walkers



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 3236902
CHARGE NO. 4**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 18 APRIL
2008 AND CREATED BY BISHOPSGATE VENTURES LIMITED
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO ROYAL BANK OF SCOTLAND PLC ON ANY
ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO
CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 6
MAY 2008**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7 MAY 2008



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**