

Location of register of debenture holders

Company Number **3236121**

Company Name in full **RBS Trust Bank Ltd.**



* F 1 9 0 0 C 5 0 *

gives notice that †[a register][registers]†[in duplicate form] of holders of debentures of the company of the classes mentioned below †[is][are] kept at:

NOTE:

This notice is not required where the register is, and has always been, kept at the Registered Office

Address **Waterhouse Square**

138-142 Holborn

Post town **London**

County / Region **EC1N 2TH**

Postcode

Brief description of class of debentures

Signed

Date

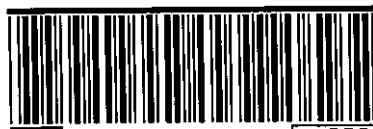
24/7/97

† Please delete as appropriate

† ~~director~~ / secretary

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

**Secretary's Department
5th Floor, Waterhouse Square
138-142 Holborn
London
EC1N 2TH
0171-427 8138**



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COMPANIES HOUSE 29/07/97

When you have completed and signed the form please send it to the Registrar of Companies at:
Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff
for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland **DX 235 Edinburgh**